Fiscal Tracking Dashboard

Jump To Measure: 1 2 3 4

Strategic Plan Linking

	Key Performance Measures	Measure Description (Why this measure is being tracked & other relevant information.)	Data Entry & Collection		Strategic Plan Linking

1	Financial training/education to BOH	**Goal: Strategic Plan Priority 4- Expand Funding to ensure financial resources are sufficient. Objective 3: Inform stakeholders regarding finances**	Responsible for Measure Oversight: *Data Entry & Action Plan*	Lisa Downing	**Measure links to SP Priorities:** Yes
1.1	# of trainings		Contact Information:	Lisa Downing	**Strategic Plan Priority Associated with Measure:**
1.2		**Measure: Provide financial related training/education to the Board of Health**	Data Source:	manual	
			Data Collection Frequency:	Quarterly	4.3.1
			Metric Type:	Whole Number	

2	Financial information presented to the community	**Goal: Strategic Plan Priority 4- Expand Funding to ensure financial resources are sufficient. Objective 3: Inform stakeholders regarding finances**	Responsible for Measure Oversight: *Data Entry & Action Plan*	Lisa Downing	**Measure links to SP Priorities:** Yes
2.1	# of times information is presented		Contact Information:		**Strategic Plan Priority Associated with Measure:**
2.2		**Measure: Integrate financial information into community outreach efforts.**	Data Source:		
			Data Collection Frequency:	Quarterly	4.3.3
			Metric Type:	Whole Number	

3	Increase reserve funds	Goal: Strategic Plan Priority 4- Expand Funding to ensure financial resources are sufficient. Priority 4 metric Increase unencumbered reserves to target of $400,000 in January 2018	Responsible for Measure Oversight: *Data Entry & Action Plan*	Lisa Downing	**Measure links to SP Priorities:** Yes
3.1	reserve funds available (current month's balance, minus previous month's balance)		Contact Information:		**Strategic Plan Priority Associated with Measure:**
3.2	total desired reserve funds available (Starting balance)	Measure: Increase reserve funds by 15% annually above initial target of $250,000 in reserves	Data Source:	accounting records	
			Data Collection Frequency:	Quarterly	Measurement of Priority #4
			Metric Type:	Percentage	

4	Days from issue of PO until order placement	Goal: Staff are efficient and contribute to good use of resources. Objective: Increase efficiency and accountability.	Responsible for Measure Oversight: *Data Entry & Action Plan*	Leica McGill	**Measure links to SP Priorities:** No
4.1	current # days, minus previuos # days		Contact Information:		**Strategic Plan Priority Associated with Measure:**
4.2		Measure: Reduce time it takes from issue of PO until order is placed	Data Source:		
			Data Collection Frequency:	Quarterly	
			Metric Type:	Whole Number	

August 30, 2016

Champions of a safe and healthy community

Logan County Health District

PROGRAM OBJECTIVE(S)

Objectives relate to each goal. They should be specific and measureable. Objectives should answer the question: *"**How well** do you want to do it?"* **What indicator would tell you if there is trouble?** *How do you manage this now / What do you track now?*

Objectives should be <u>SMART</u>: Specific, Measurable, Achievable, Realistic, and Time-based

Objective 2: ↑ reserve funds by ~~80~~ ~~20~~ 15% annual

240
200 ~~1500~~

Ties to program goal: _____   Ties to strategic Plan: _____

DASHBOARD INFORMATION

A.	Data collection method	→How are you collecting the data? (e.g., HDIS, Company stats)		
B.	Frequency of data collection	→How often are you collecting this data?		
C.	Frequency of data reporting	→How often are you entering the data into the dashboard? (Monthly, quarterly)		
D.	Sample size	→How big is your sample size? (e.g., all the records? 25 charts?)		
E.	Sources of data	→Where are you getting the data? (e.g., EHR, ODRS, Client charts)		
F.	Numerator/Denominator	→If there is only one number to be entered, place it in the numerator spot.	N=	D=
G.	Identified target	→What is the target the measure? Is the measure the same or different for each quarter?	Q1= Q3=	Q2= Q4=
H.	Notes	→Is there anything unusual about the measure? (e.g., Target is opposite of normal? Quarters shouldn't accrue)		

Signatures

Program Mgr: _____ Date: _____ Division Supervisor: _____ Date: _____

QI/PM team member: _____ Date: _____ Health Commissioner: _____ Date: _____

NA

Created 8/11/15

PROGRAM OBJECTIVE(S)

Objectives relate to each goal. They should be specific and measureable. Objectives should answer the question: **"How well do you want to do it?"** What indicator would tell you if there is trouble? How do you manage this now / What do you track now?

Objectives should be <u>SMART</u>: Specific, Measurable, Achievable, Realistic, and Time-based

Objective 1:   From PO receipt till order placed - 2 days

Ties to program goal: _____   Ties to strategic Plan: _____

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NA

Created 8/11/15

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