

# Joseph D. Palmer

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## Education

August 2016 - Present

### The Ohio State University, Columbus - *Finance Major*

- Fisher College of Business direct admit
- Fisher College of Business Dean's Promise Undergraduate Scholarship Recipient
- Trustee's Scholarship Recipient
- Dean's List - 3.94 GPA

August 2012 - June 2016

### St. Ignatius High School, Cleveland

- First Academic Honors through 8 semester of High School (3.89 Cum. GPA)

## Experience

June 2016 - August 2016

### Integrated Retirement Plan Solutions, LLC., Cleveland, Ohio - *Intern*

- Interned with a team of Actuaries and Lawyers who consult, develop, and oversee the retirement plans of various companies and their employees.
- Helped complete Form 5500 Series and 5558 Series (reporting of employee benefit plans to IRS).
- Communicated and connected 30+ Independent Financial Advisors throughout Northeast Ohio to inquire about potential clients.
- Researched local competition to help redesign website marketing platform.

June 2013 - August 2015

### Willoughby Parks and Recreation City Pool, Willoughby, Ohio - *Lifeguard*

- Lifeguard at 20,000 square foot public pool for 3 summers.
- CPR Certified
- First Aid Certified
- Red Cross Water Test Certified

## Involvement

### St. Ignatius High School

- **El Salvador Mission Trip** - Spent eleven days in El Salvador traveling the country, directly serving the poor, and learning the culture of the Salvadorans.
- **Gonzaga Society** - Partook in student-led prayer Wednesday mornings at 7:30 a.m.
- **Labre Ministry** - Directly served the homeless community of Cleveland by traveling in vans and providing basic necessities on Sunday nights.
- **CAT Pack** - Partook in student organized sports and games with children from urban grade schools.
- **Homework Club** - Assisted urban gradeschool kids with homework.
- **Basketball** - Member of the 2012-2013 Freshman Basketball team and 2013-2014 Junior Varsity Basketball team.
- **Basketball Student Assistant** - Volunteered as Student Manager of the 2014-2015 Varsity Basketball team.
- **Rugby** - Member of the 2015 St. Ignatius Rugby team.

### The Ohio State University

- **Undergraduate Finance Association** - Peer led organization providing students interested in finance the opportunity to learn and prepare for a career in the financial industry
- **Fisher-Cares** - Organization aiming to connect undergraduate business students through service and community involvement.

## Awards

- Recipient of LCPL Bret Poklar Memorial Scholarship
- Recipient of Immaculate Conception Scholar-Athlete of the Year Scholarship.
- Recipient of The Knights of Columbus Annual Scholarship.
- Recipient of The Fisher College of Business Dean's Promise Scholarship.