

Powers of the phantom ideal

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ABSTRACT

The mono-epi (ME) exact structure on the morphisms of an exact category $(\mathcal{A}; \mathcal{E})$ is introduced and used to prove ideal versions of Salce’s Lemma, Christensen’s (Ghost) Lemma, and Wakamatsu’s Lemma for an exact category. Salce’s Lemma establishes a bijective correspondence $\mathcal{I} \mapsto \mathcal{I}^\perp$ between the class of special precovering ideals of $(\mathcal{A}; \mathcal{E})$ and that of its special preenveloping ideals. ME-extensions of morphisms are used to define an extension $\mathcal{I} \diamond \mathcal{J}$ of ideals. Christensen’s Lemma asserts that the class of special precovering (respectively, special preenveloping) ideals is closed under products and extensions and that the bijective correspondence of Salce’s Lemma satisfies $(\mathcal{I}\mathcal{J})^\perp = \mathcal{J}^\perp \diamond \mathcal{I}^\perp$ and $(\mathcal{I} \diamond \mathcal{J})^\perp = \mathcal{J}^\perp \mathcal{I}^\perp$. Wakamatsu’s Lemma asserts that if a covering ideal \mathcal{I} is closed under ME-extensions, then it is a special precovering ideal.

As an application, it is proved that if G is a finite group and Φ is the ideal of phantom morphisms in the category $k[G]\text{-Mod}$, then Φ^{n-1} is the object ideal generated by projective modules, where n is the nilpotency index of the Jacobson radical J . If R is a semiprimary ring, with $J^n = 0$, then Φ^n is generated by projective modules. For a right coherent ring R over which every cotorsion left R -module has a coresolution of length n by pure injective modules, Φ^{n+1} is generated by flat modules.

1. Introduction

Let \mathcal{T} be a triangulated category and \mathcal{T}^c be the subcategory of compact objects (see [38]). A morphism $f : X \rightarrow Y$ in \mathcal{T} is a phantom morphism [36, Def 2.4] if, for every morphism $c : C \rightarrow X$, with $C \in \mathcal{T}^c$, the diagram

$$\begin{array}{ccc} C & \xrightarrow{c} & X \\ & \searrow 0 & \downarrow f \\ & & Y \end{array}$$

is commutative. The first examples of phantom morphisms arose in algebraic topology (see [34]), in the work of Adams and Walker [1], with \mathcal{T} the stable homotopy category of spectra. In the representation theory of groups, Benson and Gnacadja [9] discovered examples of phantom morphisms when $\mathcal{T} = k[G]\text{-Mod}$ is the stable category of modules over the group algebra $k[G]$, where k is a field.

For the triangulated category $\mathcal{T} = k[G]\text{-Mod}$, phantom morphisms were first investigated by Gnacadja [26]. A morphism $f : X \rightarrow Y$ in $k[G]\text{-Mod}$ induces a phantom morphism in $k[G]\text{-Mod}$ provided that, for every finitely presented left $k[G]$ -module C , the composition fc factors through some projective module P ,

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$$\begin{array}{ccc}
 C & \xrightarrow{c} & X \\
 \downarrow & & \downarrow f \\
 P & \longrightarrow & Y
 \end{array}$$

The second author [31] considered the same condition on a morphism $f : X \rightarrow Y$ in the category $R\text{-Mod}$ of left modules over an associative ring R with identity. This is equivalent [24, Proposition 36] to the condition that the induced natural transformation $\text{Tor}_1^R(-, f) : \text{Tor}_1^R(-, X) \rightarrow \text{Tor}_1^R(-, Y)$ vanishes, so that in the context of R -modules a phantom morphism is the morphism version of a flat module.

Phantom morphisms constitute an ideal, denoted by Φ , in both a triangulated category \mathcal{T} and the module category $R\text{-Mod}$. Neeman [36] was the first to consider phantom morphisms in a general setting, introducing conditions sufficient for the triangulated category \mathcal{T} to be phantomless, $\Phi = 0$. For the stable homotopy category of spectra, as well as more general triangulated categories satisfying Brown Representability, Christensen and Strickland [17, Theorem 1.2] and Neeman [37, Corollary 4.4] proved that $\Phi^2 = 0$. Recently, Muro and Raventos [35, Corollary 6.26] showed that if the subcategory of compact objects is replaced by the (more general) notion of the category of α -compact objects, α being a regular cardinal, then the ideal Φ_α of α -phantoms satisfies $(\cap_{n < \omega} \Phi_\alpha^n)^2 = 0$. Benson [6, 7], however, proved that if the group G contains an elementary p -group of rank at least 3, then $\Phi^2 \neq 0$ in the stable category $k[G]\text{-Mod}$.

Benson and Gnacadja [8] noted that if the pure global dimension of the category $k[G]\text{-Mod}$ is bounded by n , then $\Phi^{n+1} = 0$ in the stable category $k[G]\text{-Mod}$. In most cases, it is possible to artificially boost the pure global dimension of a group algebra $k[G]$ by increasing the cardinality of k , but their work suggests that there exists a finite bound, the *phantom number* of G , for the nilpotency index of the phantom ideal Φ in $k[G]\text{-Mod}$ for every field k . This is confirmed by the theory developed in this article as follows.

To understand the statement of the theorem, recall that a ring R is *semiprimary* if the Jacobson radical $J = J(R)$ is nilpotent and R/J is semisimple artinian. If \mathcal{X} is a subcategory of \mathcal{A} , then $\langle \mathcal{X} \rangle$ denotes the ideal generated by the isomorphisms 1_X , $X \in \mathcal{X}$, and any ideal of the form $\mathcal{I} = \langle \mathcal{X} \rangle$ is called an *object ideal*, more precisely, *the* object ideal generated by \mathcal{X} .

THEOREM (Theorem 9.1). *If R is a semiprimary ring with $J^n = 0$, then $\Phi^n = \langle R\text{-Proj} \rangle$ in the module category $R\text{-Mod}$.*

The proof follows the strategy used by Chebolu, Christensen, and Mináč [14] to obtain a similar bound for the ghost number of a finite p -group. If M is a left R -module, then the Loewy series $\{J^i M\}_{i \leq n}$ is a filtration of M , of length at most n , whose factors are semisimple, hence pure injective. One then develops a theory of special precovering ideals in an exact category (in this case $R\text{-Mod}$) to prove an analogue (Theorem 8.4) of Christensen’s Lemma [15, Theorem 1.1]. This version of Christensen’s Lemma implies that every R -module M that can be filtered by a series of length n whose factors are pure injective is right Ext-orthogonal to Φ^n . In the case of a Quasi-Frobenius (QF) ring [39], this leads to a characterization (Proposition 9.2) of the nilpotency index of the phantom ideal in the stable category $R\text{-Mod}$. This yields a uniform bound given by $n - 1$, because every module decomposes as a direct sum $M = E \oplus M'$, where E is projective/injective and the Loewy length of M' is bounded by $n - 1$, where n is the nilpotency index of J . After seeing our work, David Benson obtained the same bound by a very simple and direct proof, which he has allowed us to include here.

THEOREM (Theorem 9.3). *If R is a QF ring with nonzero Jacobson radical J , then $J^n = 0$ implies that $\Phi^{n-1} = 0$ in the stable category $R\text{-Mod}$.*

For example, if $G = \mathbb{Z}/2 \times \mathbb{Z}/2$ is the Klein 4-group, and the characteristic of k is 2, then $J^3 = 0$ in $k[G]$, so that Theorem 9.3 implies that $\Phi^2 = 0$ in the stable category $k[G]\text{-Mod}$, a result established by Benson and Gnacadja [8, § 4.6] when k is countable. On the other hand, it is a consequence of the Pure Semisimple Conjecture for QF rings [30, Corollary 5.3] that a QF ring is phantomless if and only if it is of finite representation type [24, Proposition 41]. Because the group algebra $k[\mathbb{Z}/2 \times \mathbb{Z}/2]$ is not of finite representation type [5, Theorem 4.4.4], $\Phi \neq 0$ in the stable category. Theorem 9.3 leads to the following positive resolution of a problem [8, Question 5.2.3] posed by Benson and Gnacadja.

COROLLARY (Corollary 9.4). *Let G be a finite group and k be a field. If Φ denotes the ideal of phantom morphisms in the stable category $k[G]\text{-Mod}$ of modules over the group algebra $k[G]$, then $\Phi^{|G|-1} = 0$.*

It should be noted that Theorem 9.1 is far more general, covering all artin algebras, and therefore every finite-dimensional algebra, as well as every finite ring. For the class of coherent rings, we build on the work of Xu [47] to attain the following related criterion, which also improves the bound provided by the left pure global dimension of R .

COROLLARY (Corollary 9.8). *Let R be a right coherent ring such that every cotorsion left R -module C has a coresolution*

$$0 \longrightarrow C \longrightarrow I_0 \longrightarrow I_1 \longrightarrow \cdots \longrightarrow I_n \longrightarrow 0$$

with each I_k pure injective. Then $\Phi^{n+1} = \langle R\text{-Flat} \rangle$.

The relationship between phantom morphisms and the theory of purity had already been noted by Christensen and Strickland [17]. For the derived category $D(R)$ of a ring R , this was made more precise by Beligiannis [3] and Christensen, Keller, and Neeman [16], who used the difference between the pure global dimension of R and its homological dimension to construct examples where Brown Representability fails. For example, if k is an uncountable field of characteristic 2, then the Brown Representability for Homology fails in the stable category $k[\mathbb{Z}/2 \times \mathbb{Z}/2]\text{-Mod}$, while $\Phi^2 = 0$ still holds by Theorem 9.3. Indeed, the construction by Gray and McGibbon [28] of a phantom preenvelope in the stable homotopy category of spectra is the suspension of something analogous to a pure syzygy of a module. In a compactly generated triangulated category, Krause [33, Theorem D] proved the existence of phantom precovers by a dual argument, considering the desuspension of something analogous to the pure cosyzygy of a module. Employing an argument reminiscent of triangle constructions in the stable category of modules over a group algebra $k[G]$, the second author [31, Proposition 6] proved the existence of phantom precovers in the module category $R\text{-Mod}$: given a left R -module M , let $p : R^{(\alpha)} \rightarrow M$ be an epimorphism from a free R -module, and take the pushout along the pure injective envelope $e : K \rightarrow \text{PE}(K)$ of the syzygy $K = \Omega(M)$,

$$\begin{array}{ccccccccc} 0 & \longrightarrow & K & \longrightarrow & R^{(\alpha)} & \xrightarrow{p} & M & \longrightarrow & 0 \\ & & \downarrow e & & \downarrow & & \parallel & & \\ 0 & \longrightarrow & \text{PE}(K) & \longrightarrow & F & \xrightarrow{\varphi} & M & \longrightarrow & 0 \end{array}$$

The morphism $\varphi : F \rightarrow M$ is then a phantom precover. This simple construction stands in stark contrast to the technically involved proofs, due to Bican, El Bashir, and Enochs [12] (see also [18, 19]), of the existence of flat precovers in a module category.

Based on this construction of a phantom precover, Guil Asensio, Torrecillas, and the authors formulated a theory [24] of ideal approximations in the setting of an exact category $(\mathcal{A}; \mathcal{E})$ (see [13, 25]). This theory generalizes to ideals of morphisms the classical theory of approximations, that is, precovers and preenvelopes, for subcategories of objects, pioneered by Auslander and Smalø [2, Chapter VII] and Enochs [20] (see [4, 21, 27, 47]). An ideal \mathcal{I} of \mathcal{A} is *precovering* if, for every object A in \mathcal{A} , there exists a deflation $i : I \rightarrow A$ in \mathcal{I} such that every morphism $i' : I' \rightarrow A$ in \mathcal{I} factors through i ,

$$\begin{array}{ccc}
 & & I' \\
 & \swarrow \cdots & \downarrow i' \\
 I & \xrightarrow{i} & A
 \end{array}$$

Ideal Approximation Theory [22, 24, 32, 41] for exact categories is devoted to the study of precovering ideals, and the dual notion of preenveloping ideals, with emphasis on the notion of a special precovering (respectively, special preenveloping) ideal. A *special \mathcal{I} -precover* of an object A is a deflation $i_1 : I_1 \rightarrow A$ that occurs in a conflation Ξ arising as a pushout

$$\begin{array}{ccccc}
 \Xi' : & K_0 & \longrightarrow & I_0 & \longrightarrow & A \\
 & \downarrow k & & \downarrow & & \parallel \\
 \Xi : & K_1 & \longrightarrow & I_1 & \xrightarrow{i_1} & A
 \end{array}$$

along a morphism $k \in \mathcal{I}^\perp$. An ideal \mathcal{I} is *special precovering* (respectively, *special preenveloping*) if every object has a special \mathcal{I} -precover (respectively, *special \mathcal{I} -preenvelope*).

In this article, we develop Ideal Approximation Theory further by introducing an exact structure on the category $\text{Arr}(\mathcal{A})$ of morphisms (arrows) of an exact category $(\mathcal{A}; \mathcal{E})$. The category $\text{Arr}(\mathcal{A})$ has the natural exact structure whose conflations are the morphisms of conflations in $(\mathcal{A}; \mathcal{E})$. This exact category, which we denote by $(\text{Arr}(\mathcal{A}); \text{Arr}(\mathcal{E}))$, has been studied by Estrada, Guil Asensio, and Özbek [22], who observe its shortcomings in their Remark 3.4. In Definition 3.1, we introduce the notion of a mono-epi (ME) morphism of conflations and denote by $\text{ME} \subseteq \text{Arr}(\mathcal{E})$ the collection of such morphisms of conflations.

THEOREM (Theorem 3.2). *The mono-epi substructure $(\text{Arr}(\mathcal{A}); \text{ME}) \subseteq (\text{Arr}(\mathcal{A}); \text{Arr}(\mathcal{E}))$ is exact.*

We use the exact structure on $(\text{Arr}(\mathcal{A}); \text{ME})$ to find a place within Ideal Approximation Theory for three of the pillars of the classical theory: Salce’s Lemma [45], Christensen’s Lemma [15, Theorem 1.1] and Wakamatsu’s Lemma [46]. An ideal version of Salce’s Lemma was already proved in [24] as the implication (2) \Rightarrow (3) of Theorem 1. The hypotheses are weakened here to obtain the following.

THEOREM (Theorem 6.3). (Salce’s Lemma) *Let $(\mathcal{A}; \mathcal{E})$ be an exact category with enough injective morphisms and enough projective morphisms. The rule $\mathcal{I} \mapsto \mathcal{I}^\perp$ is a bijective correspondence between the class of special precovering ideals \mathcal{I} of $(\mathcal{A}; \mathcal{E})$ and that of its special preenveloping ideals \mathcal{K} . The inverse rule is given by $\mathcal{K} \mapsto {}^\perp\mathcal{K}$.*

Just as the classical Salce’s Lemma gives rise to the central notion of a complete cotorsion pair, Theorem 6.3 leads to the notion of a complete ideal cotorsion pair $(\mathcal{I}, \mathcal{I}^\perp)$, where \mathcal{I} is a special precovering ideal. The exact structure on $(\text{Arr}(\mathcal{A}); \text{ME})$ allows us to introduce the concept of an ME-extension $i \star j$ of morphisms and then, if \mathcal{I} and \mathcal{J} are ideals of \mathcal{A} , the concept of an extension of ideals $\mathcal{I} \diamond \mathcal{J} = \langle i \star j \mid i \in \mathcal{I}, j \in \mathcal{J} \rangle$.

THEOREM (Theorem 8.4). (Christensen’s Lemma) *Let $(\mathcal{A}; \mathcal{E})$ be an exact category with enough injective morphisms and enough projective morphisms. The class of special precovering (respectively, preenveloping) ideals is closed under products $\mathcal{I}\mathcal{J}$ and extensions $\mathcal{I} \diamond \mathcal{J}$. Moreover, the bijective correspondence $\mathcal{I} \mapsto \mathcal{I}^\perp$ satisfies*

$$(\mathcal{I}\mathcal{J})^\perp = \mathcal{J}^\perp \diamond \mathcal{I}^\perp \quad \text{and} \quad (\mathcal{I} \diamond \mathcal{J})^\perp = \mathcal{J}^\perp \mathcal{I}^\perp.$$

Theorem 8.4 is an analogue of Christensen’s Ghost Lemma [15, Thm 1.1], which serves as the model for several results that play a key role in the respective theories of dimensions of triangulated categories [44, Lemma 4.11], representation dimensions of artin algebras ([10, 11, 43] and [13, Lemma 2.1]), and strongly finitely generated triangulated categories [40, Theorem 4]. If \mathcal{I} and \mathcal{J} are object ideals, then so is the extension ideal $\mathcal{I} \diamond \mathcal{J}$ (Theorem 4.4). Theorem 8.4 implies that if $(\mathcal{I}, \mathcal{I}^\perp)$ and $(\mathcal{J}, \mathcal{J}^\perp)$ are complete ideal cotorsion pairs such that \mathcal{I}^\perp and \mathcal{J}^\perp are object ideals, then so is $(\mathcal{I}\mathcal{J}, \mathcal{J}^\perp \diamond \mathcal{I}^\perp)$. Such complete ideal cotorsion pairs are the analogues in the present context of the projective classes studied by Christensen.

In many arguments, we can avoid the hypothesis that there exist enough injective or projective morphisms, by working directly with the syzygy morphism of a special precover or, for a special precovering ideal \mathcal{I} , with an ideal $\Omega(\mathcal{I}) \subseteq \mathcal{I}^\perp$ generated by syzygy morphisms. For example, we generalize Christensen’s Lemma for projective classes by calling a special precovering ideal \mathcal{I} object-special (Definition 7.1 and Proposition 7.2) if some syzygy ideal of $\Omega(\mathcal{I})$ is an object ideal, and proving that such ideals are closed under products (Corollary 23). The ability to do this seems to be a virtue of Ideal Approximation Theory, formally expressed by Theorem 6.4 and Proposition 7.3, that is absent in the classical theory. Another example of this phenomenon is the Chain Rule for syzygies (Theorem 8.1).

According to Theorem 8.4, the bijective correspondence $\mathcal{I} \mapsto \mathcal{I}^\perp$ of Salce’s Lemma associates an idempotent special precovering ideal to a special preenveloping ideal closed under ME-extensions, and vice versa. In the last section of the paper, we take up these two classes of ideals, but under the hypothesis that they be covering, rather than special precovering.

THEOREM (Theorem 10.1). (Wakamatsu’s Lemma) *Every covering ideal \mathcal{I} , closed under ME-extensions, is an object-special precovering ideal.*

2. Preliminaries

Let \mathcal{A} be an additive category. An ideal \mathcal{I} of \mathcal{A} is an additive subbifunctor of the additive bifunctor $\text{Hom}(-, -) : \mathcal{A}^{\text{op}} \times \mathcal{A} \rightarrow \mathbf{Ab}$, where \mathbf{Ab} denotes the category of abelian groups: to every pair (A, B) of objects in \mathcal{A} , the subfunctor \mathcal{I} associates a subgroup $\mathcal{I}(A, B) \subseteq \text{Hom}(A, B)$ such that if $g : A \rightarrow B$ belongs to $\mathcal{I}(A, B)$, then the composition $fgh : X \rightarrow Y$ belongs to $\mathcal{I}(X, Y)$, whenever $f : B \rightarrow Y$ and $h : X \rightarrow A$ are morphisms in \mathcal{A} .

If \mathcal{M} is a class of morphisms in \mathcal{A} , then $\langle \mathcal{M} \rangle$ denotes the smallest ideal of \mathcal{A} that contains \mathcal{M} . For example, the product of two ideals \mathcal{I} and \mathcal{J} of \mathcal{A} is given by

$$\mathcal{I}\mathcal{J} := \langle ij \mid i \in \mathcal{I} \text{ and } j \in \mathcal{J} \text{ are composable} \rangle.$$

To every ideal \mathcal{I} is associated the category $\text{Ob}(\mathcal{I}) := \{X \in \mathcal{A} \mid 1_X \in \mathcal{I}\}$ of *objects of \mathcal{I}* , so that \mathcal{I} is an object ideal if and only if $\mathcal{I} = \langle 1_X \mid X \in \text{Ob}(\mathcal{I}) \rangle$.

An *additive subcategory* $\mathcal{C} \subseteq \mathcal{A}$ is a subcategory that is closed under finite direct sums and direct summands. The *additive closure* of a subcategory \mathcal{X} of \mathcal{A} is the smallest additive subcategory $\text{add}(\mathcal{X})$ that contains \mathcal{X} . If \mathcal{X} is closed under finite direct sums, then an object of \mathcal{A} belongs to $\text{add}(\mathcal{X})$ provided it is a summand of some object of \mathcal{X} .

PROPOSITION 2.1. *Given an ideal \mathcal{I} of \mathcal{A} , the subcategory $\text{Ob}(\mathcal{I})$ of \mathcal{A} is additive. Given a subcategory \mathcal{C} closed under finite direct sums, the object ideal $\langle \mathcal{C} \rangle$ consists of the morphisms $f : A \rightarrow B$ in \mathcal{A} that factor as $f : A \rightarrow C \rightarrow B$ through some object C in \mathcal{C} . The rule $\mathcal{C} \mapsto \langle \mathcal{C} \rangle$ is a bijective correspondence between the class of additive subcategories \mathcal{C} of \mathcal{A} and the object ideals of \mathcal{A} ; the inverse rule is given by $\mathcal{I} \mapsto \text{Ob}(\mathcal{I})$.*

Proof. To see that $\text{Ob}(\mathcal{I})$ is closed under direct summands, suppose that $A \oplus B$ belongs to $\text{Ob}(\mathcal{I})$. Let $\iota_A : A \rightarrow A \oplus B$ (respectively, $\pi_A : A \oplus B \rightarrow A$) be the structural injection (respectively, projection) associated to the summand A . Then $1_A = \pi_A 1_{A \oplus B} \iota_A$ also belongs to \mathcal{I} . To see that $\text{Ob}(\mathcal{I})$ is closed under finite direct sums, note that $1_{A \oplus B} = \iota_A 1_A \pi_A + \iota_B 1_B \pi_B$.

Let \mathcal{C} be a subcategory of \mathcal{A} that is closed under finite direct sums. A morphism that factors through some object of \mathcal{C} clearly belongs to $\langle \mathcal{C} \rangle$. Conversely, every morphism in $\langle \mathcal{C} \rangle$ is of the form $\sum_i a_i 1_{C_i} b_i$ and therefore factors through the finite direct sum $\oplus_i C_i \in \mathcal{C}$.

To prove that the given correspondence is bijective, recall that if \mathcal{I} is an object ideal, then $\langle \text{Ob}(\mathcal{I}) \rangle = \mathcal{I}$, whereas if \mathcal{C} is an additive subcategory, then an object A belongs to $\text{Ob}(\langle \mathcal{C} \rangle)$ if and only if 1_A factors through an object $C \in \mathcal{C}$. But then A is a direct summand of C and so too belongs to \mathcal{C} . □

The ideas of the proof of Proposition 2.1 may also be used to infer the following.

PROPOSITION 2.2. *If \mathcal{X} is a subcategory of \mathcal{A} , then $\text{add}(\mathcal{X}) = \text{Ob}(\langle \mathcal{X} \rangle)$.*

In this paper, we rely heavily on the theory of exact categories. We closely follow Bühler’s comprehensive treatment [13] as the standard reference, but we use the terminology of Keller [25]. An *exact structure* $(\mathcal{A}; \mathcal{E})$ on an additive category \mathcal{A} consists of a collection \mathcal{E} of distinguished kernel–cokernel pairs

$$\Xi : \quad A \xrightarrow{m} B \xrightarrow{e} C$$

called *conflations*. The morphism m is called the *inflation* of Ξ ; the morphism e the *deflation*. More generally, a morphism m (respectively, e) is called an *inflation* (respectively, *deflation*) if it is the inflation (respectively, deflation) of some conflation in \mathcal{E} . The collection \mathcal{E} is closed under isomorphism and satisfies the following axioms:

- E_0 : for every object $A \in \mathcal{A}$, the morphism 1_A is an inflation;
- E_0^{op} : for every object $A \in \mathcal{A}$, the morphism 1_A is a deflation;
- E_1 : inflations are closed under composition;
- E_1^{op} : deflations are closed under composition;
- E_2 : the pushout of an inflation along an arbitrary morphism exists and yields an inflation;
- E_2^{op} : the pullback of a deflation along an arbitrary morphism exists and yields a deflation.

The arrow category $\text{Arr}(\mathcal{A})$ of a category \mathcal{A} is the category whose objects $a : A_0 \rightarrow A_1$ are the morphisms (arrows) of \mathcal{A} , and a morphism $f : a \rightarrow b$ in $\text{Arr}(\mathcal{A})$ is given by a pair of morphisms $f = (f_0, f_1)$ of \mathcal{A} for which the diagram

$$\begin{array}{ccc} A_0 & \xrightarrow{f_0} & B_0 \\ \downarrow a & & \downarrow b \\ A_1 & \xrightarrow{f_1} & B_1 \end{array}$$

commutes. We will adhere to the convention that in a two-dimensional diagram, arrows will be depicted vertically, as above, while morphisms are depicted horizontally. In a three-dimensional diagram, arrows will appear orthogonal to the page, while morphisms of arrows will appear to be inside the page. There is a full and faithful functor $\mathcal{A} \rightarrow \text{Arr}(\mathcal{A})$ given by $A \mapsto 1_A : A \rightarrow A$. An arrow $a : A_0 \rightarrow A_1$ is isomorphic to an object 1_A of \mathcal{A} if and only if it is an isomorphism. In that case, $a \cong 1_{A_0} \cong 1_{A_1}$.

If $(\mathcal{A}; \mathcal{E})$ is an exact category, then it is readily verified that $(\text{Arr}(\mathcal{A}), \text{Arr}(\mathcal{E}))$ satisfies the axioms for an exact category [13, Corollary 2.10], where a kernel-cokernel pair

$$\xi : \quad a \xrightarrow{f} b \xrightarrow{g} c$$

of $\text{Arr}(\mathcal{A})$ belongs to $\text{Arr}(\mathcal{E})$ provided that it is a morphism

$$\begin{array}{ccccc} \Xi_0 : & A_0 & \xrightarrow{f_0} & B_0 & \xrightarrow{g_0} & C_0 \\ & \downarrow a & & \downarrow b & & \downarrow c \\ \Xi_1 : & A_1 & \xrightarrow{f_1} & B_1 & \xrightarrow{g_1} & C_1 \end{array}$$

of conflations in $(\mathcal{A}; \mathcal{E})$. The full and faithful embedding $(\mathcal{A}; \mathcal{E}) \subseteq (\text{Arr}(\mathcal{A}); \text{Arr}(\mathcal{E}))$ is exact, in the sense that if $\Xi : A \rightarrow B \rightarrow C$ is a conflation in \mathcal{E} , then $1_\Xi : 1_A \rightarrow 1_B \rightarrow 1_C$ is one in $\text{Arr}(\mathcal{E})$.

3. The ME exact structure of arrows

Let $(\mathcal{A}; \mathcal{E})$ be an exact category. If a conflation $\xi : i \rightarrow a \rightarrow j$ in $\text{Arr}(\mathcal{E})$ is considered as a morphism of conflations in $(\mathcal{A}; \mathcal{E})$, then it has a *pullback-pushout* factorization [13, Proposition 3.1]

$$\begin{array}{ccccc} \Xi_0 : & I_0 & \longrightarrow & A_0 & \longrightarrow & J_0 \\ & \downarrow i & & \downarrow & & \parallel \\ \Xi' : & I_1 & \longrightarrow & A' & \longrightarrow & J_0 \\ & \parallel & & \downarrow & & \downarrow j \\ \Xi_1 : & I_1 & \longrightarrow & A_1 & \longrightarrow & J_1 \end{array}$$

where Ξ' is a conflation in $(\mathcal{A}; \mathcal{E})$. Looking at this factorization, we see that ξ is null homotopic (see Definition 5.1) if and only if the conflation Ξ' in $(\mathcal{A}; \mathcal{E})$ is split. To motivate the next definition, let us recall that the category $\underline{\mathcal{E}}$ whose objects are the conflations of $(\mathcal{A}; \mathcal{E})$, and whose morphisms are the morphisms of $(\text{Arr}(\mathcal{A}); \text{Arr}(\mathcal{E}))$ modulo split exact conflations, is an abelian category [23]. If a conflation ξ in $(\text{Arr}(\mathcal{A}); \text{Arr}(\mathcal{E}))$ is considered as a morphism in $\underline{\mathcal{E}}$, then the pullback–pushout factorization of ξ is just the epi-mono factorization obtained from the abelian structure of $\underline{\mathcal{E}}$.

DEFINITION 3.1. A conflation $\xi : i \rightarrow a \rightarrow j$ in $\text{Arr}(\mathcal{E})$ is called ME if there is a factorization

$$\begin{array}{ccccc}
 \Xi_0 : & I_0 & \longrightarrow & A_0 & \xrightarrow{e_0} & J_0 \\
 & \parallel & & \downarrow a^1 & & \downarrow j \\
 \Xi : & I_0 & \xrightarrow{m'} & A & \xrightarrow{e} & J_1 \\
 & \downarrow i & & \downarrow a^2 & & \parallel \\
 \Xi_1 : & I_1 & \xrightarrow{m_1} & A_1 & \longrightarrow & J_1
 \end{array}$$

of ξ , where the middle row is a conflation in $(\mathcal{A}; \mathcal{E})$. Denote by $\text{ME} \subseteq \text{Arr}(\mathcal{E})$ the collection of ME conflations in $\text{Arr}(\mathcal{E})$.

An ME-inflation is therefore a monomorphism $m : i \rightarrow a$ of arrows for which the arrow a admits a factorization $a = a^2 a^1$ so that the morphism $m' : I_0 \rightarrow A$ in the commutative diagram

$$\begin{array}{ccc}
 I_0 & \xrightarrow{m_0} & A_0 \\
 \parallel & & \downarrow a^1 \\
 I_0 & \xrightarrow{m'} & A \\
 \downarrow i & \text{PO} & \downarrow a^2 \\
 I_1 & \xrightarrow{m_1} & A_1
 \end{array}$$

is an inflation in $(\mathcal{A}; \mathcal{E})$, and the bottom square is a pushout diagram.

THEOREM 3.2. The ME substructure $(\text{Arr}(\mathcal{A}); \text{ME}) \subseteq (\text{Arr}(\mathcal{A}); \text{Arr}(\mathcal{E}))$ is exact.

Proof. Let us verify Axioms E_0 , E_1 , and E_2^{op} of an exact structure for $(\text{Arr}(\mathcal{A}); \text{ME})$, the verification of the other axioms being dual. Axiom E_0 that, for every arrow $a \in \text{Arr}(\mathcal{A})$, the identity morphism $1_a : a \rightarrow a$ is an ME-inflation is easy to verify by the characterization above of an ME-inflation. To verify Axiom E_1 , which asserts that the composition of two ME-inflations is again such, consider such a composition $i \xrightarrow{m} a \xrightarrow{n} b$ as depicted by the diagram

$$\begin{array}{ccccc}
 I_0 & \xrightarrow{m_0} & A_0 & \xrightarrow{n_0} & B_0 \\
 \parallel & & \parallel & & \downarrow b^1 \\
 I_0 & \longrightarrow & A_0 & \xrightarrow{n'} & B \\
 \parallel & & \downarrow a^1 & \text{PO} & \downarrow \\
 I_0 & \xrightarrow{m'} & A & & b^2 \\
 \downarrow i & \text{PO} & \downarrow a^2 & & \downarrow \\
 I_1 & \xrightarrow{m_1} & A_1 & \xrightarrow{n_1} & B_1
 \end{array}$$

all of whose horizontal maps are inflations in $(\mathcal{A}; \mathcal{E})$. The pushout in the lower right rectangle may be factored by taking the pushout of n' and a^1 to obtain the diagram

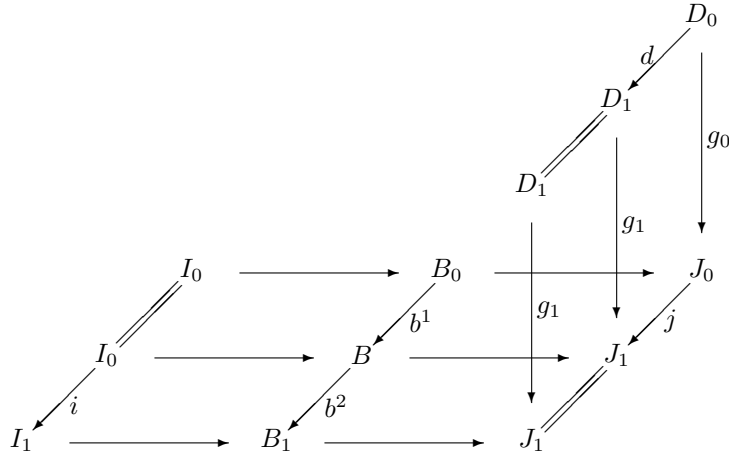
$$\begin{array}{ccccc}
 I_0 & \xrightarrow{m_0} & A_0 & \xrightarrow{n_0} & B_0 \\
 \parallel & & \parallel & & \downarrow b^1 \\
 I_0 & \longrightarrow & A_0 & \xrightarrow{n'} & B \\
 \parallel & & \downarrow a^1 & \text{PO} & \downarrow b_1^2 \\
 I_0 & \xrightarrow{m'} & A & \xrightarrow{n''} & B' \\
 \downarrow i & \text{PO} & \downarrow a^2 & \text{PO} & \downarrow b_2^2 \\
 I_1 & \xrightarrow{m_1} & A_1 & \xrightarrow{n_1} & B_1
 \end{array}$$

which coarsens to

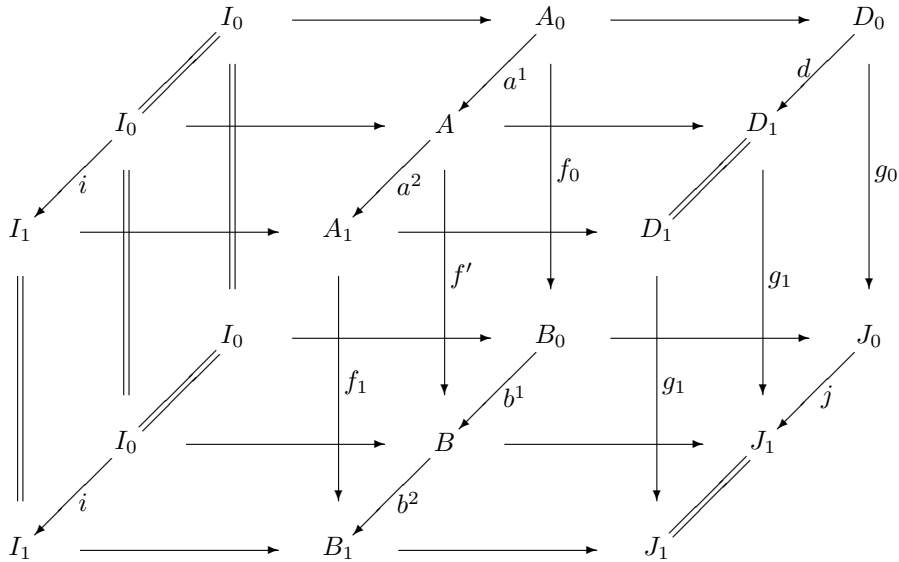
$$\begin{array}{ccccc}
 I_0 & \xrightarrow{m_0} & A_0 & \xrightarrow{n_0} & B_0 \\
 \parallel & & & & \downarrow b_1^2 b^1 \\
 I_0 & \xrightarrow{m'} & A & \xrightarrow{n''} & B' \\
 \downarrow i & \text{PO} & & & \downarrow b_2^2 \\
 I_1 & \xrightarrow{m_1} & A_1 & \xrightarrow{n_1} & B_1
 \end{array}$$

as required.

To verify Axiom E_2^{op} for an exact category, suppose that an ME-conflation $\xi : i \rightarrow b \rightarrow j$ is given and let $g : d \rightarrow j$ be an arbitrary morphism in $\text{Arr}(\mathcal{A})$. The pullback along g with respect to the ME factorization of ξ is obtained by taking the pullbacks in $(\mathcal{A}; \mathcal{E})$ along the vertical morphisms depicted in the diagram



When these pullbacks are taken, one obtains the commutative diagram



where the top level yields an ME-decomposition of the pullback of ξ along g . □

We will use the notation $B = A \star C$ to indicate the existence of a conflation $A \rightarrow B \rightarrow C$ in an exact category $(\mathcal{A}; \mathcal{E})$. If i and j are arrows in \mathcal{A} , then we say that an arrow a in $\text{Arr}(\mathcal{A})$ is an ME-extension of j by i , defined $a = i \star j$, if there exists an ME-conflation $i \rightarrow a \rightarrow j$. For example, if $A \rightarrow B \rightarrow C$ is a conflation in \mathcal{E} , then the corresponding conflation $1_A \rightarrow 1_B \rightarrow 1_C$ in $\text{Arr}(\mathcal{E})$ is clearly an ME-conflation, so that $1_B = 1_A \star 1_C$ holds in $(\text{Arr}(\mathcal{A}); \text{ME})$.

The following proposition is an application of Theorem 3.2.

PROPOSITION 3.3. *If $i, j,$ and $k \in \text{Arr}(\mathcal{A})$, then $i \star (j \star k) = (i \star j) \star k$.*

Proof. The statement of the proposition should be interpreted as saying that an arrow a is of the form $i \star (j \star k)$ if and only if it is of the form $(i \star j) \star k$. Consider the commutative diagram

$$\begin{array}{ccccc}
 i & \xlongequal{\quad} & i & & \\
 \downarrow & & \downarrow & & \\
 b & \longrightarrow & a & \longrightarrow & k \\
 \downarrow & & \downarrow & & \parallel \\
 j & \longrightarrow & c & \longrightarrow & k
 \end{array}$$

in $\text{Arr}(\mathcal{A})$. If $a = i \star (j \star k)$, then there is a diagram of this form, where the bottom row is an ME-conflation. If $a = (i \star j) \star k$, then the middle column is an ME-conflation, so that $a = i \star c$. By Axiom E_1^{op} for an exact category, the middle row is also an ME-conflation. The left column is also an ME-conflation, because it is obtained by pullback of the middle column along the inflation in the bottom row. The proof of the converse uses the dual argument. \square

4. Extension ideals

If \mathcal{M} and \mathcal{N} are classes of morphisms in \mathcal{A} , then $\mathcal{M} \star \mathcal{N}$ denotes the class of morphisms that arise as ME-extensions $a \star b$, where $a \in \mathcal{M}$ and $b \in \mathcal{N}$. Moreover, if \mathcal{K} is a third class of morphisms, then the notation $\mathcal{M} \star \mathcal{N} \star \mathcal{K}$ is unambiguous, by Proposition 3.3. If \mathcal{I} and \mathcal{J} are ideals, then the ideal $\mathcal{I} \diamond \mathcal{J} := \langle \mathcal{I} \star \mathcal{J} \rangle$ is the extension ideal of \mathcal{J} by \mathcal{I} . Because $i = i \star 0$ and $j = 0 \star j$, the extension ideal $\mathcal{I} \diamond \mathcal{J}$ contains both of the ideals \mathcal{I} and \mathcal{J} . The elements of this extension ideal are described as follows.

LEMMA 4.1. *Let \mathcal{I} and \mathcal{J} be ideals of \mathcal{A} . An arrow $a : A_0 \rightarrow A_1$ in \mathcal{A} belongs to $\mathcal{I} \diamond \mathcal{J}$ if and only if it satisfies one (respectively, both) of the following equivalent conditions:*

- (1) *a is a composition of morphisms $a : A_0 \xrightarrow{a^1} A \xrightarrow{a^2} A_1$ that are part of a commutative diagram*

$$\begin{array}{ccccc}
 & & A_0 & & \\
 & & \downarrow a^1 & \searrow j & \\
 \Xi : & I & \xrightarrow{m} & A & \xrightarrow{e} & J \\
 & \searrow i & & \downarrow a^2 & & \\
 & & & A_1 & &
 \end{array}$$

- where $i \in \mathcal{I}$, $j \in \mathcal{J}$, and the middle row is a conflation Ξ in \mathcal{E} ;
- (2) *there are morphisms r and s in \mathcal{A} such that $a = r(i \star j)s$, where $i \in \mathcal{I}$ and $j \in \mathcal{J}$.*

Proof. Let us prove that the morphisms a that satisfy Condition (1) form an ideal that contains every ME-extension $i \star j$. If $a = i \star j$ is an ME-extension of morphisms, then there is an ME-conflation $\xi : i \rightarrow a \rightarrow j$. By Definition 3.1, the arrow a may be factored as $a = a^2 a^1$ with $j e_0 \in \mathcal{J}$ and $m_1 i \in \mathcal{I}$, as required. It is easy to see that the morphisms satisfying Condition (1) are closed under left and right multiplication. Finally, let us prove that if two parallel arrows $a_1, a_2 : A_0 \rightarrow A_1$ possess a factorization satisfying Condition (1), then so does $a_1 + a_2 : A_0 \rightarrow A_1$. We can factor $a_n, n = 1, 2$ as $a_n = a_n^2 a_n^1$, and there are commutative diagrams

$$\Xi_n : \begin{array}{ccccc} & & A_0 & & \\ & & \downarrow a_n^1 & \searrow j_n & \\ & I^n & \xrightarrow{m_n} & A^n & \xrightarrow{e_n} & J^n \\ & & \searrow i_n & \downarrow a_n^2 & & \\ & & & A_1 & & \end{array}$$

for $n = 1, 2$. The i_n belong to \mathcal{I} , the j_n to \mathcal{J} , and the Ξ_n are conflations for $n = 1, 2$. By Proposition 2.9 of [13], a direct sum of conflations is itself a conflation, so that

$$\Xi_1 \oplus \Xi_2 : \begin{array}{ccccc} & & A_0 & & \\ & & \downarrow \begin{pmatrix} a_1^1 \\ a_2^1 \end{pmatrix} & \searrow \begin{pmatrix} j_1 \\ j_2 \end{pmatrix} & \\ & I^1 \oplus I^2 & \xrightarrow{\begin{pmatrix} m_1 & 0 \\ 0 & m_2 \end{pmatrix}} & A^1 \oplus A^2 & \xrightarrow{\begin{pmatrix} e_1 & 0 \\ 0 & e_2 \end{pmatrix}} & J^1 \oplus J^2 \\ & & \searrow (i_1, i_2) & \downarrow (a_1^2, a_2^2) & & \\ & & & A_1 & & \end{array}$$

yields a decomposition of $a_1 + a_2$ with $(i_1, i_2) \in \mathcal{I}$ and $\begin{pmatrix} j_1 \\ j_2 \end{pmatrix} \in \mathcal{J}$.

(1) \Rightarrow (2). Suppose now that the factorization $a : A_0 \xrightarrow{a^1} A \xrightarrow{a^2} A_1$ satisfies Condition (1). Take the pullback of Ξ along j and the pushout along i to obtain

$$\begin{array}{ccccc}
 \text{Ext}(j, I)(\Xi) : & I & \longrightarrow & A'_0 & \xrightarrow{e_0} & A_0 \\
 & \parallel & & \downarrow j' & \nearrow a^1 & \downarrow j \\
 \Xi : & I & \xrightarrow{m} & A & \xrightarrow{e} & J \\
 & \downarrow i & & \downarrow i' & & \parallel \\
 \text{Ext}(J, i)(\Xi) : & A_1 & \xrightarrow{m_1} & A'_1 & \longrightarrow & J
 \end{array}$$

Then $i'j' = i \star j$. Because $j = ea^1$ and the top right commutative square is a pullback diagram, there is a section $s : A_0 \rightarrow A'_0$ of e_0 , $e_0s = 1_{A_0}$, such that $j's = a^1$. Similarly, there is a retraction $r : A'_1 \rightarrow A_1$ of m_1 such that $ri' = a^2$. Thus $a = a^2a^1 = ri'j's = r(i \star j)s$.

Obviously, every morphism that satisfies Condition (2) belongs to $\mathcal{I} \diamond \mathcal{J}$. □

In order to prove that the operation that associates to two ideals \mathcal{I} and \mathcal{J} the extension ideal $\mathcal{I} \diamond \mathcal{J}$ is associative, we will make use of the following observation.

LEMMA 4.2. *If i and j are composable morphisms, and k is an arbitrary morphism, then, for every ME-extension $a = (ij) \star k$, there are morphisms i' and j' such that $a = i'(j \star k) = (i \star k)j'$.*

Proof. Consider a ME factorization of an ME-conflation $\xi : ij \rightarrow a \rightarrow k$

$$\begin{array}{ccccc}
 \Xi_0 : & J_0 & \longrightarrow & A_0 & \longrightarrow & K_0 \\
 & \parallel & & \downarrow a^1 & & \downarrow k \\
 \Xi : & J_0 & \longrightarrow & A & \longrightarrow & K_1 \\
 & \downarrow j & & \downarrow a^2 & & \parallel \\
 \Xi' : & J_1 & \longrightarrow & A' & \longrightarrow & K_1 \\
 & \downarrow i & & \downarrow a^3 & & \parallel \\
 \Xi_1 : & I_1 & \longrightarrow & A_1 & \longrightarrow & K_1
 \end{array}$$

where $a = a^3 a^2 a^1$ and the pushout of Ξ along ij has been factored as the composition of the pushout along j followed by the pushout along i . To see the first equality, let $i' = a^3$; then $a = i'(j \star k)$. To see the other, compose the top two morphisms of conflations and replace the composition with its pullback–pushout factorization to obtain

$$\begin{array}{ccccc}
 \Xi_0 : & J_0 & \longrightarrow & A_0 & \longrightarrow & K_0 \\
 & \downarrow j & & \downarrow j' & & \parallel \\
 & J_1 & \longrightarrow & A & \longrightarrow & K_0 \\
 & \parallel & & \downarrow k' & & \downarrow k \\
 \Xi' : & J_1 & \longrightarrow & A' & \longrightarrow & K_1 \\
 & \downarrow i & & \downarrow a^3 & & \parallel \\
 \Xi_1 : & I_1 & \longrightarrow & A_1 & \longrightarrow & K_1
 \end{array}$$

Then $a = a^3 k' j' = (i \star k) j'$, as required. □

PROPOSITION 4.3. *If \mathcal{I} , \mathcal{J} and \mathcal{K} are ideals of $(\mathcal{A}; \mathcal{E})$, then $(\mathcal{I} \diamond \mathcal{J}) \diamond \mathcal{K} = \langle \mathcal{I} \star \mathcal{J} \star \mathcal{K} \rangle = \mathcal{I} \diamond (\mathcal{J} \diamond \mathcal{K})$.*

Proof. We only prove the first equality; the proof of the other is similar. By Lemma 4.1, every element of $\mathcal{I} \diamond \mathcal{J}$ is of the form $a = r(i \star j)s$, with $i \in \mathcal{I}$ and $j \in \mathcal{J}$. By Lemma 4.2, if $k \in \mathcal{K}$, then

$$a \star k = [r(i \star j)s] \star k = r'[(i \star j)s \star k] = r'(i \star j \star k)s'$$

for some r' and s' . Thus $(\mathcal{I} \diamond \mathcal{J}) \diamond \mathcal{K} \subseteq \langle \mathcal{I} \star \mathcal{J} \star \mathcal{K} \rangle$. The converse inclusion follows from Proposition 3.3. □

If \mathcal{X} and \mathcal{Y} are subcategories of \mathcal{A} , then $\mathcal{X} \star \mathcal{Y}$ denotes the subcategory of objects Z that arise as the middle term of a conflation $\Xi : X \rightarrow Z \rightarrow Y$ in $(\mathcal{A}; \mathcal{E})$.

THEOREM 4.4. *If \mathcal{I} and \mathcal{J} are object ideals, then so is $\mathcal{I} \diamond \mathcal{J} = \langle \text{Ob}(\mathcal{I}) \star \text{Ob}(\mathcal{J}) \rangle$. In that case, $\text{Ob}(\mathcal{I} \diamond \mathcal{J}) = \text{add}[\text{Ob}(\mathcal{I}) \star \text{Ob}(\mathcal{J})]$.*

Proof. Suppose that $I \in \text{Ob}(\mathcal{I})$ and $J \in \text{Ob}(\mathcal{J})$, and consider an object $X = I \star J$ that is an extension of J by I . Then $1_X = 1_I \star 1_J$ belongs to $\mathcal{I} \star \mathcal{J}$. Thus $\text{Ob}(\mathcal{I}) \star \text{Ob}(\mathcal{J}) \subseteq \text{Ob}(\mathcal{I} \diamond \mathcal{J})$ and, in particular, $\langle \text{Ob}(\mathcal{I}) \star \text{Ob}(\mathcal{J}) \rangle \subseteq \mathcal{I} \diamond \mathcal{J}$.

To prove the converse, consider an ME-extension $a = i \star j$ with $i \in \mathcal{I}$ and $j \in \mathcal{J}$. By hypothesis, the morphism i factors as $i : I_0 \xrightarrow{i'} I \rightarrow I_1$, where I is an object of \mathcal{I} , and j factors as $j : J_0 \rightarrow J \xrightarrow{j'} J_1$ through an object J of \mathcal{J} . The ME factorization of the ME-conflation $\xi : i \rightarrow a \rightarrow j$ factors further as

$$\begin{array}{ccccc}
 \Xi_0 & I_0 & \longrightarrow & A_0 & \longrightarrow & J_0 \\
 & \parallel & & \downarrow & & \downarrow \\
 \Xi_J & I_0 & \longrightarrow & J' & \longrightarrow & J \\
 & \parallel & & \downarrow & & \downarrow j' \\
 \Xi & I_0 & \longrightarrow & A & \longrightarrow & J_1 \\
 & \downarrow i' & & \downarrow & & \parallel \\
 \Xi_I & I & \longrightarrow & I' & \longrightarrow & J_1 \\
 & \downarrow & & \downarrow & & \parallel \\
 \Xi_1 & I_1 & \longrightarrow & A_1 & \longrightarrow & J_1
 \end{array}$$

where every row is a conflation. The ME-extension $i' \star j'$ appears as the middle arrow of the morphism of conflations from Ξ_J to Ξ_I , whose pushout–pullback factorization is given by

$$\begin{array}{ccccc}
 \Xi_J & I_0 & \longrightarrow & J' & \longrightarrow & J \\
 & \downarrow i' & & \downarrow & & \parallel \\
 & I & \longrightarrow & A' & \longrightarrow & J \\
 & \parallel & & \downarrow & & \downarrow j' \\
 \Xi_I & I & \longrightarrow & I' & \longrightarrow & J_1
 \end{array}$$

This proves that $i' \star j'$, and therefore $i \star j$, factors through $A' = I \star J$, which belongs to $\text{Ob}(\mathcal{I}) \star \text{Ob}(\mathcal{J})$. Thus $\mathcal{I} \star \mathcal{J} \subseteq \langle \text{Ob}(\mathcal{I}) \star \text{Ob}(\mathcal{J}) \rangle$, and the equality is proved. The last statement is immediate from the equality. It is intended to emphasize that while the subcategory $\text{Ob}(\mathcal{I}) \star \text{Ob}(\mathcal{J})$ is closed under finite direct sums, it need not be closed under direct summands. □

5. Ext-Orthogonality

Let (B, A) be a pair of objects in an exact category $(\mathcal{A}; \mathcal{E})$. Two conflations of the form $\Xi_i : A \rightarrow C_i \rightarrow B$, $i = 0, 1$, are said to be equivalent if there exists an isomorphism $\xi : \Xi_0 \rightarrow \Xi_1$

of the form

$$\begin{array}{ccccc} \Xi_0 : & A & \longrightarrow & C_0 & \longrightarrow & B \\ & \downarrow 1_A & & \downarrow & & \downarrow 1_B \\ \Xi_1 : & A & \longrightarrow & C_1 & \longrightarrow & B \end{array}$$

The equivalence classes form a class $\text{Ext}(B, A) := \text{Ext}_{\mathcal{A}}(B, A)$ that acquires the structure of an abelian group, with respect to the Baer sum operation. If $j : B' \rightarrow B$ is a morphism, then the pullback of $\Xi \in \text{Ext}(B, A)$ yields an element $\text{Ext}(j, A)(\Xi) \in \text{Ext}(B', A)$. Similarly, if $i : A \rightarrow A'$, then the pushout yields the conflation $\text{Ext}(B, i)(\Xi) \in \text{Ext}(B, A')$. We will assume in this paper, that the each of the classes $\text{Ext}(B, A)$ is a set, so that these properties define a bifunctor $\text{Ext} : \mathcal{A}^{\text{op}} \times \mathcal{A} \rightarrow \mathbf{Ab}$.

DEFINITION 5.1. A pair (j, i) of morphisms in \mathcal{A} is *Ext-orthogonal*, defined $\text{Ext}(j, i) = 0$ if every ME-extension $\xi : i \rightarrow a \rightarrow j$ in $\text{Arr}(\mathcal{A})$ is null homotopic. This means that there are morphisms $h : A_0 \rightarrow I_1$ and $g : J_0 \rightarrow A_1$ as in the diagram

$$\begin{array}{ccccc} \Xi_0 : & I_0 & \longrightarrow & A_0 & \xrightarrow{e_0} & J_0 \\ & \downarrow i & \nearrow h & \downarrow a & \nearrow g & \downarrow j \\ \Xi_1 : & I_1 & \xrightarrow{m_1} & A_1 & \longrightarrow & J_1 \end{array}$$

satisfying $a = m_1 h + g e_0$.

Caution: Ext-orthogonality for a pair of morphisms (i, j) is properly weaker than the condition $\text{Ext}(j, i) = 0$ in the exact category $(\text{Arr}(\mathcal{A}); \text{Arr}(\mathcal{E}))$, which means that every ME-extension $\xi : i \rightarrow a \rightarrow j$ is split exact, and will not be used in this paper (see [22, Remark 3.4]). Indeed, the next proposition shows that the definition of Ext-orthogonality given above is equivalent to the definition of Ext-orthogonality introduced in [24].

PROPOSITION 5.2. If $i : A \rightarrow A'$ and $j : B' \rightarrow B$ are morphisms in \mathcal{A} , then the pair (j, i) of morphisms in $(\mathcal{A}; \mathcal{E})$ is Ext-orthogonal if and only if the induced morphism

$$\text{Ext}(j, i) : \text{Ext}(B, A) \longrightarrow \text{Ext}(B', A')$$

of abelian groups is zero.

Proof. Every ME-conflation $\xi : i \rightarrow c \rightarrow j$ has an ME-factorization of the form

$$\begin{array}{ccccc}
 \text{Ext}(j, A)(\Xi) : & A & \longrightarrow & C_0 & \longrightarrow & B' \\
 & \parallel & & \downarrow & & \downarrow j \\
 \Xi : & A & \longrightarrow & C & \longrightarrow & B \\
 & \downarrow i & & \downarrow & & \parallel \\
 \text{Ext}(B, i)(\Xi) : & A' & \longrightarrow & C_1 & \longrightarrow & B
 \end{array}$$

for some $\Xi \in \text{Ext}(B, A)$, and every $\Xi \in \text{Ext}(B, A)$ gives rise in this manner to an ME-conflation $\xi : i \rightarrow c \rightarrow j$. The pullback–pushout factorization factors through the conflation $\text{Ext}(i, j)(\Xi)$ (see [24, Proposition 3] for a more thorough explanation). But $\text{Ext}(i, j)(\Xi)$ is split if and only if ξ is null homotopic. \square

If \mathcal{I} is an ideal, then the ideal *right Ext-perpendicular* to \mathcal{I} is defined to be

$$\mathcal{I}^\perp = \{j \mid \text{Ext}(i, j) = 0 \text{ for all } i \in \mathcal{I}\}.$$

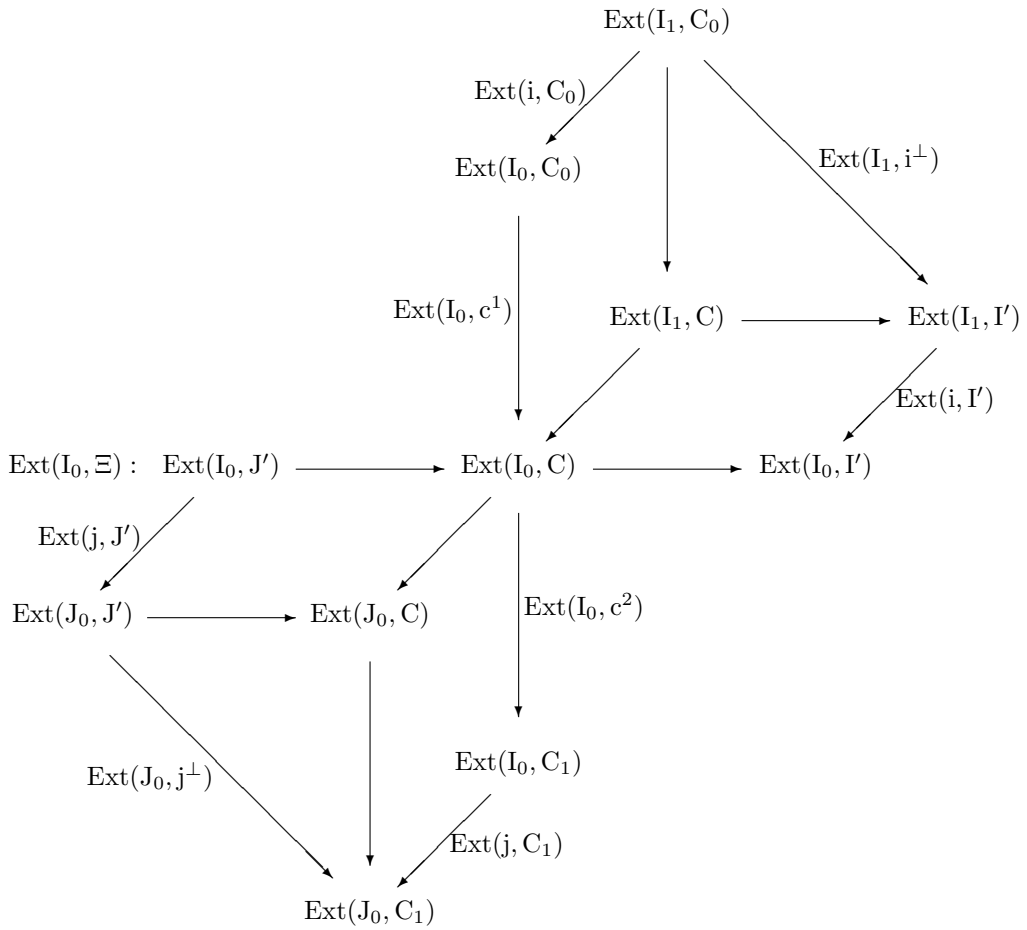
If \mathcal{J} is an ideal, then the *left Ext-perpendicular* ideal ${}^\perp\mathcal{J}$ is defined dually.

THEOREM 5.3. *If \mathcal{I} and \mathcal{J} are ideals, then $(\mathcal{I}\mathcal{J})^\perp \supseteq \mathcal{J}^\perp \diamond \mathcal{I}^\perp$.*

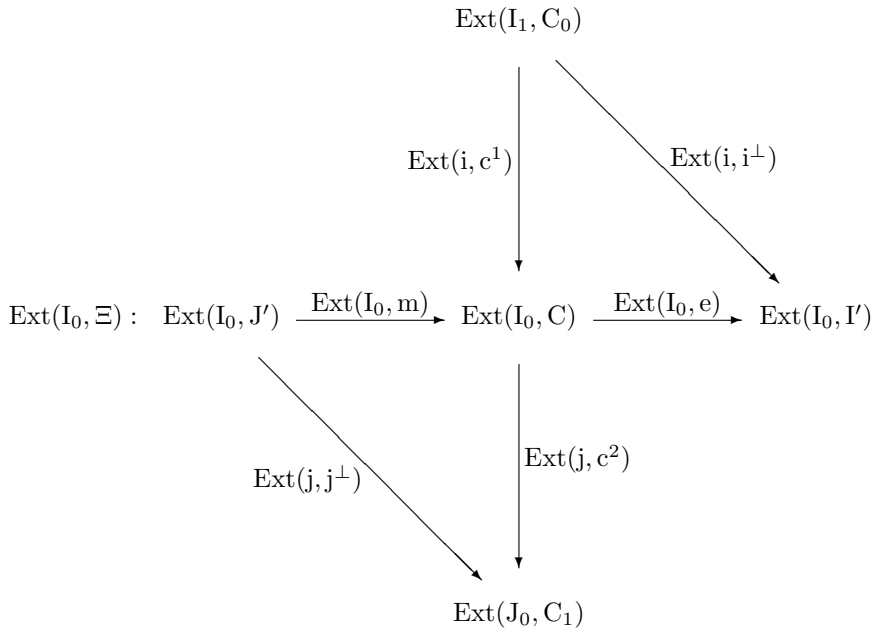
Proof. By Proposition 4.1, a morphism $c : C_0 \rightarrow C_1$ in $\mathcal{J}^\perp \diamond \mathcal{I}^\perp$ may be expressed as a composition $c = c^2c^1$ given by the commutative diagram

$$\begin{array}{ccccc}
 & & & C_0 & \\
 & & & \downarrow c^1 & \searrow i^\perp \\
 \Xi : & J' & \xrightarrow{m} & C & \xrightarrow{e} & I' \\
 & \searrow j^\perp & & \downarrow c^2 & & \\
 & & & C_1 & &
 \end{array}$$

where Ξ is a conflation, $i^\perp \in \mathcal{I}^\perp$ and $j^\perp \in \mathcal{J}^\perp$. Let $i : I_0 \rightarrow I_1$ be a morphism in \mathcal{I} and $j : J_0 \rightarrow J_1$ be a morphism in \mathcal{J} , and apply the transformation $\text{Ext}(ij, -) = \text{Ext}(j, -)\text{Ext}(i, -)$ to obtain the commutative diagram



Compose the labeled arrows to obtain the commutative diagram



Because $\text{Ext}(i, i^\perp) = 0$, we get that $\text{ImExt}(i, c^1) \subseteq \text{KerExt}(I_0, e)$. Similarly, the hypothesis that $\text{Ext}(j, j^\perp) = 0$ implies $\text{ImExt}(I_0, m) \subseteq \text{KerExt}(j, c^2)$. The middle row is exact, so it follows that $\text{Ext}(ij, c) = \text{Ext}(ij, c^2c^1) = \text{Ext}(j, c^2)\text{Ext}(i, c^1) = 0$. \square

The ideal Hom consists of all morphisms in \mathcal{A} . A morphism $i : E \rightarrow E'$ is *injective* if it belongs to the right perpendicular ideal Hom^\perp , denoted by $\mathcal{E}\text{-inj}$. Thus $\text{Ext}(-, i) = 0$, which means that, for every conflation $\Xi : E \rightarrow C \rightarrow B$, the pushout $\text{Ext}(B, i)(\Xi)$ of Ξ along i is split. As a consequence of Theorem 5.3, a right Ext -perpendicular ideal satisfies the following closure property (cf. [24, Proposition 9]).

COROLLARY 5.4. *If \mathcal{I} is an ideal in \mathcal{A} , then $\mathcal{I}^\perp = (\text{Hom}\mathcal{I})^\perp = \mathcal{I}^\perp \diamond \mathcal{E}\text{-inj}$.*

An ideal \mathcal{I} is *idempotent* if $\mathcal{I}^2 = \mathcal{I}$. In that case, Theorem 5.3 implies that $\mathcal{I}^\perp = (\mathcal{I}^2)^\perp \supseteq \mathcal{I}^\perp \diamond \mathcal{I}^\perp$. An ideal \mathcal{J} is *closed under ME-extensions* if $\mathcal{J} \diamond \mathcal{J} = \mathcal{J}$.

COROLLARY 5.5. *If \mathcal{I} is an idempotent ideal, then \mathcal{I}^\perp is closed under ME-extensions.*

6. Salce's Lemma

Recall from the Introduction that a *special \mathcal{I} -precover* of an object $A \in \mathcal{A}$ is a morphism $i_1 : C_1 \rightarrow A$ in \mathcal{I} that arises from a pushout

$$\begin{array}{ccccc} \Xi_0 : & K_0 & \longrightarrow & C_0 & \longrightarrow & A \\ & \downarrow k & & \downarrow c & & \parallel \\ \Xi_1 : & K_1 & \longrightarrow & C_1 & \xrightarrow{i_1} & A \end{array}$$

along a morphism $k \in \mathcal{I}^\perp$. The morphism k is then called the \mathcal{I} -syzygy of A and is denoted by $k = \omega_{\mathcal{I}}(A)$ or, for brevity, just $\omega(A)$. A special \mathcal{I} -precover of A is therefore a morphism $i_1 : C_1 \rightarrow A$ in \mathcal{I} that is part of an $\text{Arr}(\mathcal{E})$ -conflation of the form

$$\xi : \omega(A) \longrightarrow c \xrightarrow{i} 1_A,$$

where $\omega(A) \in \mathcal{I}^\perp$. Because the right term is 1_A , the conflation is an ME-conflation.

DEFINITION 6.1. *An ideal \mathcal{I} of \mathcal{A} is a special precovering ideal if every object in \mathcal{A} has a special \mathcal{I} -precover. An ideal $\mathcal{J} \subseteq \mathcal{I}^\perp$ is an \mathcal{I} -syzygy ideal if it contains an \mathcal{I} -syzygy $\omega(A)$ for every object $A \in \mathcal{A}$. Such an ideal will be denoted by $\omega(\mathcal{I})$.*

For example, if an ideal \mathcal{I} is special precovering, then $\mathcal{I}^\perp = \omega(\mathcal{I})$ is the largest \mathcal{I} -syzygy ideal. The proof of the following proposition implies [24, Proposition 11] that a special \mathcal{I} -precover of an object A is an \mathcal{I} -precover.

PROPOSITION 6.2. *If \mathcal{I} is a special precovering ideal of $(\mathcal{A}; \mathcal{E})$, and $\omega(\mathcal{I})$ is an \mathcal{I} -syzygy ideal, then ${}^\perp\omega(\mathcal{I}) = \mathcal{I}$.*

Proof. Because $\omega(\mathcal{I}) \subseteq \mathcal{I}^\perp$, it follows certainly that $\mathcal{I} \subseteq {}^\perp\omega(\mathcal{I})$. To prove the converse inclusion, let $A \in \mathcal{A}$ and consider a special \mathcal{I} -precover $i_1 : C_1 \rightarrow A$ as above, and take the pullback of Ξ_0 along $i_1 \in {}^\perp\omega(\mathcal{I})$,

$$\begin{array}{ccccc}
 \Xi'_0 : & K_0 & \longrightarrow & C' & \longrightarrow & I' \\
 & \parallel & & \downarrow c' & & \downarrow i' \\
 \Xi_0 : & K_0 & \longrightarrow & C_0 & \longrightarrow & A \\
 & \downarrow \omega(A) & & \downarrow c & & \parallel \\
 \Xi_1 : & K_1 & \longrightarrow & C_1 & \xrightarrow{i_1} & A
 \end{array}$$

This is an ME-conflation of the form $\omega(A) \rightarrow cc' \rightarrow i'$. As $\text{Ext}_{\mathcal{A}}(i', \omega(A)) = 0$, this conflation is null homotopic. The homotopy then yields a factorization

$$\begin{array}{ccccc}
 & & & & I' \\
 & & & & \downarrow i' \\
 & & & g & \\
 & & & \swarrow & \\
 K_1 & \longrightarrow & C_1 & \xrightarrow{i_1} & A
 \end{array}$$

which implies $i' = i_1g \in \mathcal{I}$. □

Given an ideal \mathcal{J} , the notion of a *special \mathcal{J} -preenvelope* is defined dually. The ideal \mathcal{J} is a *special preenveloping ideal* if every object B in \mathcal{A} has a special \mathcal{J} -preenvelope. A pair of ideals $(\mathcal{I}, \mathcal{J})$ is an *ideal cotorsion pair* if $\mathcal{J} = \mathcal{I}^\perp$ and $\mathcal{I} = {}^\perp\mathcal{J}$. Proposition 6.2 implies that if \mathcal{I} is a special precovering ideal, then the ideal pair $(\mathcal{I}, \mathcal{I}^\perp)$ is an ideal cotorsion pair that is *cogenerated* by $\omega(\mathcal{I})$, in the sense that $(\mathcal{I}, \mathcal{I}^\perp) = ({}^\perp\omega(\mathcal{I}), ({}^\perp\omega(\mathcal{I}))^\perp)$. An ideal cotorsion pair $(\mathcal{I}, \mathcal{J})$ is *complete* if \mathcal{I} is special precovering and \mathcal{J} is special preenveloping. The next result is Salce’s Lemma, which implies that if \mathcal{I} is a special precovering ideal, then the ideal cotorsion pair $(\mathcal{I}, \mathcal{I}^\perp)$ is complete. It generalizes the implication (2) \Rightarrow (3) of [24, Theorem 1], by weakening the hypothesis to one that is self-dual.

Recall that the exact category $(\mathcal{A}; \mathcal{E})$ has *enough injective morphisms* if, for every object $A \in \mathcal{A}$, there is an injective inflation $e : A \rightarrow E$. The notion of a *projective morphism* and that of an exact category *having enough projective morphisms* are defined dually.

THEOREM 6.3 (Salce’s Lemma). *Let $(\mathcal{A}; \mathcal{E})$ be an exact category with enough injective morphisms and enough projective morphisms. The rule $\mathcal{I} \mapsto \mathcal{I}^\perp$ is a bijective correspondence between the class of special precovering ideals \mathcal{I} of $(\mathcal{A}; \mathcal{E})$ and that of its special preenveloping ideals \mathcal{J} . The inverse rule is given by $\mathcal{J} \mapsto {}^\perp\mathcal{J}$.*

Proof. We use the hypothesis that there exist enough injective morphisms to prove that if \mathcal{I} is a special precovering ideal, then \mathcal{I}^\perp is a special preenveloping ideal. The proof that if \mathcal{J} is a special preenveloping ideal, then ${}^\perp\mathcal{J}$ is a special precovering ideal is dual; it uses the dual hypothesis that there are enough projective morphisms. That the inverse rule is given by $\mathcal{J} \mapsto {}^\perp\mathcal{J}$ follows from Proposition 6.2, because $\omega(\mathcal{I}) \subseteq \mathcal{I}^\perp$.

Let us proceed as in the proof of [24, Theorem 18]. Given an object $A \in \mathcal{A}$, we construct a special \mathcal{I}^\perp -preenvelope of A . There is a conflation $\Xi : A \xrightarrow{e} E \rightarrow N$, where $e : A \rightarrow E$ is

an injective morphism. The cokernel N has a special \mathcal{I} -precover $i_1 : C_1 \rightarrow N$ that arises as part of an ME-conflation $\omega(N) \rightarrow c \xrightarrow{i} 1_N$. Take the pullback in $(\text{Arr}(\mathcal{A}); \text{Arr}(\mathcal{E}))$ of $1_\Xi : 1_A \xrightarrow{e} 1_E \rightarrow 1_N$ along $i : c \rightarrow 1_N$ to obtain

$$\begin{array}{ccccc}
 & & \omega(N) \xlongequal{\quad} \omega(N) & & \\
 & & \downarrow k & & \downarrow \\
 1_A & \xrightarrow{j} & b & \longrightarrow & c \\
 \parallel & & \downarrow & & \downarrow i \\
 1_\Xi : 1_A & \xrightarrow{e} & 1_E & \longrightarrow & 1_N
 \end{array}$$

This construction illustrates Theorem 3.2 nicely, as all the rows and columns are evidently ME conflations. Let us regard this commutative diagram as a diagram in \mathcal{A} ,

$$\begin{array}{ccccc}
 & & W_0 \xlongequal{\quad} W_0 & & \\
 & & \omega(N) \swarrow & & \omega(N) \swarrow \\
 & & W_1 \xlongequal{\quad} W_1 & & \downarrow \\
 & & \downarrow k_1 & & \downarrow \\
 A & \xrightarrow{j_0} & B_0 & \longrightarrow & C_0 \\
 \parallel & & \downarrow & & \downarrow \\
 A & \xrightarrow{j_1} & B_1 & \longrightarrow & C_1 \\
 \parallel & & \downarrow & & \downarrow i_0 \\
 A & \xrightarrow{\quad} & E & \longrightarrow & N \\
 \parallel & & \downarrow & & \downarrow i_1 \\
 A & \xrightarrow{e} & E & \longrightarrow & N
 \end{array}$$

We claim that the morphism $j_1 : A \rightarrow B_1$ is an \mathcal{I}^\perp -special preenvelope. Because it is obtained by pullback along $i_1 \in \mathcal{I}$, it is enough to verify that $j_1 \in \mathcal{I}^\perp$. Let us extract from the diagram above the commutative diagram

$$\begin{array}{ccccc}
 & & A & & \\
 & & \downarrow j_0 & \searrow e & \\
 W_0 & \longrightarrow & B_0 & \longrightarrow & E \\
 & & \downarrow b & & \\
 & & B_1 & & \\
 & \swarrow k_1 \omega(N) & & &
 \end{array}$$

where the middle row is the conflation that appears in the back middle column of the previous diagram. Because $k_1\omega(N) \in \mathcal{I}^\perp$ and $e \in \mathcal{E}\text{-inj}$, Proposition 4.1 implies that j_1 belongs to $\mathcal{I}^\perp \diamond \mathcal{E}\text{-inj}$. By Corollary 5.4, this latter ideal is contained in \mathcal{I}^\perp , as required. \square

Let us explain how the proof of Theorem 6.3 encompasses the proof of the classical Salce’s Lemma. The functor $(\mathcal{A}; \mathcal{E}) \rightarrow (\text{Arr}(\mathcal{A}); \text{ME})$, given by $A \mapsto 1_A$ is an exact functor and an arrow $a : A_0 \rightarrow A_1$ belongs to the image of this functor if and only if it is an isomorphism (object in $\text{Arr}(\mathcal{A})$). As a consequence of the Five Lemma [13, Corollary 3.2 and Exercise 3.3], whenever two out of three arrows in a morphism of conflations in $(\mathcal{A}; \mathcal{E})$ are isomorphisms, then so is the third. In the classical version of Salce’s Lemma, the morphism c in the proof of Theorem 6.3 may be taken to be an isomorphism. But then so are $\omega(N)$ and b . Such a proof therefore takes place in the subcategory $(\mathcal{A}; \mathcal{E})$ and yields the classical Salce’s Lemma (cf. [24, Question 29]).

In the proof of Salce’s Lemma, the morphism $\omega(N)$ may be taken from a given \mathcal{I} -syzygy ideal $\omega(\mathcal{I})$. The \mathcal{I}^\perp -preenvelope $j_1 : A \rightarrow B_1$ constructed in that proof then belongs to $\omega(\mathcal{I}) \diamond \mathcal{E}\text{-inj}$. This implies that every morphism in \mathcal{I}^\perp whose domain is A factors through j_1 and, therefore, belongs to $\omega(\mathcal{I}) \diamond \mathcal{E}\text{-inj}$. Thus $\mathcal{I}^\perp = \omega(\mathcal{I}) \diamond \mathcal{E}\text{-inj}$ for every \mathcal{I} -syzygy ideal $\omega(\mathcal{I})$. Corollary 5.4, on the other hand, implies that if $\mathcal{J} \subseteq \mathcal{I}^\perp$ is an ideal, then $\mathcal{J} \diamond \mathcal{E}\text{-inj}$ is also contained in \mathcal{I}^\perp . In view of that corollary, the equation $\mathcal{I}^\perp = \omega(\mathcal{I}) \diamond \mathcal{E}\text{-inj}$ expresses that every \mathcal{I} -syzygy ideal $\omega(\mathcal{I})$ nearly generates the ideal \mathcal{I}^\perp . It turns out that this property characterizes \mathcal{I} -syzygy ideals.

THEOREM 6.4. *Let \mathcal{I} be a special precovering ideal of an exact category $(\mathcal{A}; \mathcal{E})$ with enough injective morphisms. An ideal $\mathcal{J} \subseteq \mathcal{I}^\perp$ is an \mathcal{I} -syzygy ideal if and only if $\mathcal{J} \diamond \mathcal{E}\text{-inj} = \mathcal{I}^\perp$.*

Proof. One direction of the equivalence has just been established, so suppose that the ideal \mathcal{J} satisfies the equality $\mathcal{J} \diamond \mathcal{E}\text{-inj} = \mathcal{I}^\perp$ and let $A \in \mathcal{A}$. There is a special \mathcal{I} -precover $i_1 : C_1 \rightarrow A$

$$\begin{array}{ccccc} \Xi_0 : & W_0 & \longrightarrow & C_0 & \longrightarrow & A \\ & \downarrow \omega & & \downarrow c & & \parallel \\ \Xi_1 : & W_1 & \longrightarrow & C_1 & \xrightarrow{i_1} & A \end{array}$$

where $\omega \in \mathcal{I}^\perp = \mathcal{J} \diamond \mathcal{E}\text{-inj}$ is a given \mathcal{I} -syzygy of A . By Lemma 4.1, the morphism $\omega : W_0 \rightarrow W_1$ may be expressed as a composition, shown in the middle column of

$$\begin{array}{ccccc} & & W_0 & & \\ & & \downarrow \omega^1 & \searrow e & \\ & & W & \xrightarrow{p} & E \\ J & \xrightarrow{m} & W & & \\ & \searrow j & \downarrow \omega^2 & & \\ & & W_1 & & \end{array}$$

where $j : J \rightarrow W_1$ belongs to \mathcal{J} , e is an injective morphism, and the middle row is a conflation in $(\mathcal{A}; \mathcal{E})$. It suffices to verify that j is itself an \mathcal{I} -syzygy of A . Let us show, moreover, that $\Xi_1 \in \text{Ext}(A, W_1)$ arises as the pushout along j of some conflation in $\text{Ext}(A, \mathcal{J})$. Apply the covariant functor $\text{Ext}(A, -)$ to the preceding diagram to obtain

$$\begin{array}{ccccc}
 & & \text{Ext}(A, W_0) & & \\
 & & \downarrow & \searrow & \\
 & & \text{Ext}(A, \omega^1) & & 0 \\
 & & \downarrow & & \downarrow \\
 \text{Ext}(A, J) & \xrightarrow{\text{Ext}(A, m)} & \text{Ext}(A, W) & \xrightarrow{\text{Ext}(A, p)} & \text{Ext}(A, E) \\
 & \searrow & \downarrow & & \\
 & & \text{Ext}(A, \omega^2) & & \\
 & & \downarrow & & \\
 & & \text{Ext}(A, W_1) & &
 \end{array}$$

and note that $\text{Ext}(A, e) = 0$. The middle row is exact, so that $\text{Ext}(A, \omega^1)(\Xi_0)$ belongs to the image of $\text{Ext}(A, m)$. If $\Upsilon \in \text{Ext}(A, J)$ is a preimage, then

$$\text{Ext}(A, j)(\Upsilon) = \text{Ext}(A, \omega^2)\text{Ext}(A, m)(\Upsilon) = \text{Ext}(A, \omega^2)\text{Ext}(A, \omega^1)(\Xi_0) = \text{Ext}(A, \omega)(\Xi_0) = \Xi_1,$$

as claimed. Thus $j = \omega_{\mathcal{I}}(A)$ is an \mathcal{I} -syzygy of A . □

7. Object-special precovers

Let A be an object of $(\mathcal{A}; \mathcal{E})$ and \mathcal{I} be an ideal. A special \mathcal{I} -precover of A is said to be an *object-special \mathcal{I} -precover* of A if there is an \mathcal{I} -syzygy $\omega(A)$ of A that is an isomorphism. Then there is an object, let us denote it by $\Omega(A)$, such that $\omega(A) \cong 1_{\Omega(A)}$. A special \mathcal{I} -precover $i'_1 : C'_1 \rightarrow A$ appears as part of the ME-conflation in the top row of

$$\begin{array}{ccccc}
 \xi' : & \omega(A) & \longrightarrow & c' & \xrightarrow{i'} & 1_A \\
 & \downarrow f & & \downarrow & & \parallel \\
 \xi : & 1_{\Omega(A)} & \longrightarrow & c & \xrightarrow{i} & 1_A
 \end{array}$$

Taking the pushout of ξ' in $(\text{Arr}(\mathcal{A}); \text{ME})$ along an isomorphism $f : \omega(A) \rightarrow 1_{\Omega(A)}$ yields the ME-conflation ξ , which is given by

$$\begin{array}{ccccc}
 \Xi_0 : \Omega(A) & \longrightarrow & C_0 & \longrightarrow & A \\
 & & \parallel & & \parallel \\
 & & \downarrow c & & \downarrow \\
 \Xi_1 : \Omega(A) & \longrightarrow & C_1 & \xrightarrow{i_1} & A
 \end{array}$$

The kernel $\Omega(A)$ of $i_1 : C_1 \rightarrow A$ belongs to $\text{Ob}(\mathcal{I}^\perp)$ and is called an *object \mathcal{I} -syzygy* of A . To avoid confusion, the object \mathcal{I} -syzygy of A may be denoted more precisely as $\Omega_{\mathcal{I}}(A)$.

DEFINITION 7.1. *An ideal \mathcal{I} is an object-special precovering ideal if every object A in \mathcal{A} has an object-special \mathcal{I} -precover.*

An object E of \mathcal{A} is *injective* if the morphism $1_E : E \rightarrow E$ is injective. The subcategory of \mathcal{A} of injective objects is denoted by $\mathcal{E}\text{-Inj} := \text{Ob}(\mathcal{E}\text{-inj})$. We say that the category $(\mathcal{A}; \mathcal{E})$ has enough injective objects if, for every object A , there exists an inflation $e : A \rightarrow E$ with E injective.

PROPOSITION 7.2. *A special precovering ideal \mathcal{I} is object-special precovering if and only if some \mathcal{I} -syzygy ideal $\omega(\mathcal{I})$ is an object ideal. If the category $(\mathcal{A}; \mathcal{E})$ has enough injective objects, then this is equivalent to the ideal \mathcal{I}^\perp being an object ideal.*

Proof. If \mathcal{I} is an object-special precovering ideal, then take $\omega(\mathcal{I})$ to be any object ideal $\langle \Omega(A) \mid A \in \mathcal{A} \rangle$ generated by object \mathcal{I} -syzygies. Conversely, if some \mathcal{I} -syzygy ideal $\omega(\mathcal{I})$ is an object ideal, then it is possible to find, for every $A \in \mathcal{A}$, an \mathcal{I} -syzygy that factors through an object $\Omega(A)$ in $\text{Ob}(\mathcal{I}^\perp)$. The proof of Proposition 25 of [24] shows then how to construct a deflation $i : C \rightarrow A$ in \mathcal{I} with kernel $\Omega(A)$.

If $(\mathcal{A}; \mathcal{E})$ has enough injective objects, and $\omega(\mathcal{I})$ is an object ideal, then Theorem 4.4 implies that $\omega(\mathcal{I}) \diamond \mathcal{E}\text{-inj}$ is itself an object ideal. By Theorem 6.4, $\omega(\mathcal{I}) \diamond \mathcal{E}\text{-inj} = \mathcal{I}^\perp$. □

A subcategory \mathcal{C} of \mathcal{A} that is closed under finite direct sums is an *\mathcal{I} -syzygy subcategory* if it generates an \mathcal{I} -syzygy ideal, $\langle \mathcal{C} \rangle = \omega(\mathcal{I})$. An \mathcal{I} -syzygy subcategory will be denoted by $\Omega(\mathcal{I})$.

PROPOSITION 7.3. *Suppose that $(\mathcal{A}; \mathcal{E})$ has enough injective objects and that \mathcal{I} is an object-special precovering ideal in \mathcal{A} . A subcategory \mathcal{C} of $\text{Ob}(\mathcal{I}^\perp)$ that is closed under finite direct sums is an \mathcal{I} -syzygy subcategory if and only if $\text{add}(\mathcal{C} \star \mathcal{E}\text{-Inj}) = \text{Ob}(\mathcal{I}^\perp)$.*

Proof. If $\Omega(\mathcal{I})$ is an \mathcal{I} -syzygy subcategory, then $\text{add}(\Omega(\mathcal{I}) \star \mathcal{E}\text{-Inj}) = \text{Ob}(\mathcal{I}^\perp)$, by [24, Theorem 27]. Conversely, suppose that \mathcal{C} is a subcategory of $\text{Ob}(\mathcal{I}^\perp)$, closed under finite direct sums, and satisfying $\text{add}(\mathcal{C} \star \mathcal{E}\text{-Inj}) = \text{Ob}(\mathcal{I}^\perp)$. Then

$$\begin{aligned}
 \text{Ob}[(\mathcal{C}) \diamond \mathcal{E}\text{-inj}] &= \text{add}(\text{Ob}(\langle \mathcal{C} \rangle) \star \mathcal{E}\text{-Inj}) \\
 &= \text{add}(\text{add}(\mathcal{C}) \star \mathcal{E}\text{-Inj}) \\
 &\supseteq \text{add}(\mathcal{C} \star \mathcal{E}\text{-Inj}) = \text{Ob}(\mathcal{I}^\perp).
 \end{aligned}$$

The first equality follows from Theorem 4.4; the second from Proposition 2.2. By Proposition 7.2, \mathcal{I}^\perp is an object ideal, so that $\langle \mathcal{C} \rangle \diamond \mathcal{E}\text{-inj} = \mathcal{I}^\perp$. By Theorem 6.4, the ideal $\langle \mathcal{C} \rangle = \omega(\mathcal{I})$ is then an \mathcal{I} -syzygy ideal, as required. □

8. Christensen's Lemma

This section is devoted to the study of special $\mathcal{I}\mathcal{J}$ -precovers, in case \mathcal{I} and \mathcal{J} are special precovering ideals. So let A be an object of \mathcal{A} , and suppose that there exists a special \mathcal{I} -precover $i_1 : C_1^{\mathcal{I}} \rightarrow A$ of A that appears as part of the ME-conflation in $\text{Arr}(\mathcal{A})$ given by

$$\xi_{\mathcal{I}} : \quad \omega_{\mathcal{I}} \longrightarrow c^{\mathcal{I}} \xrightarrow{i} 1_A,$$

where $c^{\mathcal{I}} : C_0^{\mathcal{I}} \rightarrow C_1^{\mathcal{I}}$ and $C_1^{\mathcal{I}}$ has a special \mathcal{J} -precover $j'_1 : C_1^{\mathcal{J}} \rightarrow C_1^{\mathcal{I}}$ that arises as part of the ME-conflation of arrows

$$\xi'_{\mathcal{J}} : \quad \omega_{\mathcal{J}} \longrightarrow c^{\mathcal{J}} \xrightarrow{j'} 1_{C_1^{\mathcal{I}}}.$$

Compose the ME-conflation $\xi'_{\mathcal{J}}$ with the pullback along the morphism given by the arrow $c^{\mathcal{I}} : C_0^{\mathcal{I}} \rightarrow C_1^{\mathcal{I}}$ to obtain the ME-conflation

$$\begin{array}{ccccc} W_0 & \longrightarrow & C & \longrightarrow & C_0^{\mathcal{I}} \\ \parallel & & \downarrow c & & \downarrow c^{\mathcal{I}} \\ W_0 & \longrightarrow & C_0^{\mathcal{J}} & \longrightarrow & C_1^{\mathcal{I}} \\ \downarrow \omega_{\mathcal{J}} & & \downarrow c^{\mathcal{J}} & & \parallel \\ W_1 & \longrightarrow & C_1^{\mathcal{J}} & \xrightarrow{j'_1} & C_1^{\mathcal{I}} \end{array}$$

which will be called $\xi_{\mathcal{J}}$. If we further denote $c^{\mathcal{J}}c$ by $c^{\mathcal{I}\mathcal{J}}$, then we may express this as the ME-conflation

$$\xi_{\mathcal{J}} : \quad \omega_{\mathcal{J}} \longrightarrow c^{\mathcal{I}\mathcal{J}} \xrightarrow{j} c^{\mathcal{I}}.$$

It is important to observe that $j_1 = j'_1 \in \mathcal{J}$. By Theorem 3.2, a commutative diagram

$$\begin{array}{ccccc} \omega_{\mathcal{J}} & \xlongequal{\quad} & \omega_{\mathcal{J}} & & \\ \downarrow & & \downarrow & & \\ \omega_{\mathcal{J}} \star \omega_{\mathcal{I}} & \longrightarrow & c^{\mathcal{I}\mathcal{J}} & \xrightarrow{ij} & 1_A \\ \downarrow & & \downarrow j & & \parallel \\ \omega_{\mathcal{I}} & \longrightarrow & c^{\mathcal{I}} & \xrightarrow{i} & 1_A \end{array}$$

arises in $\text{Arr}(\mathcal{A})$, all of whose rows and columns are ME-conflations, by Axiom E_1^{op} for an exact category. Now $(ij)_1 = i_1 j_1 \in \mathcal{I}\mathcal{J}$ and Theorem 5.3 implies that $\omega_{\mathcal{J}} \star \omega_{\mathcal{I}} \in (\mathcal{I}\mathcal{J})^{\perp}$. It follows that the ME-conflation in the middle row yields a special $\mathcal{I}\mathcal{J}$ -precover $i_1 j_1 : C_1^{\mathcal{I}\mathcal{J}} \rightarrow A$ of A . If the notation above is amended slightly, then the equation $\omega_{\mathcal{I}\mathcal{J}} = \omega_{\mathcal{J}} \star \omega_{\mathcal{I}}$ suggests that the relationship between the domain of a special \mathcal{I} -precover of A and its \mathcal{I} -syzygy is analogous

to the relationship, expressed by the Chain Rule, between a differentiable function and its differential.

THEOREM 8.1 (The Chain Rule). *Let \mathcal{I} and \mathcal{J} be ideals and $A \in \mathcal{A}$. If $i_1 : C^{\mathcal{I}}(A) \rightarrow A$ is an \mathcal{I} -special precover with \mathcal{I} -syzygy $\omega_{\mathcal{I}}(A)$ and $j_1 : C^{\mathcal{J}}(C^{\mathcal{I}}(A)) \rightarrow C^{\mathcal{I}}(A)$ is a \mathcal{J} -special precover of $C^{\mathcal{I}}(A)$ with \mathcal{J} -syzygy $\omega_{\mathcal{J}}(C^{\mathcal{I}}(A))$, then $i_1 j_1 : C^{\mathcal{J}}(C^{\mathcal{I}}(A)) \rightarrow A$ is an $(\mathcal{I}\mathcal{J})$ -special precover of A with $(\mathcal{I}\mathcal{J})$ -syzygy*

$$\omega_{\mathcal{I}\mathcal{J}}(A) = \omega_{\mathcal{J}}(C^{\mathcal{I}}(A)) \star \omega_{\mathcal{I}}(A).$$

If the precovers i_1 and j_1 are object-special, with kernels $\Omega_{\mathcal{I}}(A)$ and $\Omega_{\mathcal{J}}(C^{\mathcal{I}}(A))$, respectively, then

$$\Omega_{\mathcal{I}\mathcal{J}}(A) = \Omega_{\mathcal{J}}(C^{\mathcal{I}}(A)) \star \Omega_{\mathcal{I}}(A).$$

Proof. All that needs to be verified is the last statement. If i_1 and j_1 are object-special precovers, then we may take the \mathcal{I} -syzygy $\omega_{\mathcal{I}}(A)$ and the \mathcal{J} -syzygy $\omega_{\mathcal{J}}(C^{\mathcal{I}}(A))$ to be isomorphisms. The ME-extension $\omega_{\mathcal{I}\mathcal{J}}(A) = \omega_{\mathcal{J}}(C^{\mathcal{I}}(A)) \star \omega_{\mathcal{I}}(A)$ is then also an isomorphism. Furthermore, if $\Omega_{\mathcal{I}}(A)$ and $\Omega_{\mathcal{J}}(C^{\mathcal{I}}(A))$ are the associated object syzygies, then the isomorphism $\omega_{\mathcal{I}\mathcal{J}}(A)$ is isomorphic in the arrow category to the identity morphism on some extension of objects $\Omega_{\mathcal{J}}(C^{\mathcal{I}}(A)) \star \Omega_{\mathcal{I}}(A)$. □

The Chain Rule yields the following important property of special precovering ideals.

COROLLARY 8.2. *If \mathcal{I} and \mathcal{J} are special precovering ideals of the exact category $(\mathcal{A}; \mathcal{E})$, then so is the product ideal $\mathcal{I}\mathcal{J}$, with*

$$\omega(\mathcal{I}\mathcal{J}) = \omega(\mathcal{J}) \diamond \omega(\mathcal{I}).$$

If \mathcal{I} and \mathcal{J} are object-special precovering ideals, then so is $\mathcal{I}\mathcal{J}$, and $\Omega(\mathcal{I}\mathcal{J}) = \Omega(\mathcal{J}) \star \Omega(\mathcal{I})$.

Let $\mathcal{I} = \mathcal{J}$ in Corollary 8.2 and iterate the process finitely many times to see that every special (respectively, object-special) precovering ideal \mathcal{I} of $(\mathcal{A}; \mathcal{E})$ gives rise to a filtration

$$\text{Hom} = \mathcal{I}^0 \supseteq \mathcal{I} \supseteq \mathcal{I}^2 \supseteq \dots \supseteq \mathcal{I}^n \supseteq \dots$$

of special (respectively, object-special) precovering ideals. If \mathcal{I} is an object-special precovering ideal, and $\Omega(\mathcal{I})$ is an \mathcal{I} -syzygy subcategory, then Corollary 8.2 implies that, for every $n > 0$, an \mathcal{I}^n -syzygy subcategory is given by the category $\Omega(\mathcal{I}^n) = \Omega(\mathcal{I})^{\star n}$, the n -fold extension of $\Omega(\mathcal{I})$. The objects U of this category are those for which there exists a filtration, that is, a sequence

$$0 = U_0 \xrightarrow{i_1} U_1 \xrightarrow{i_2} \dots \xrightarrow{i_n} U_n = U$$

of inflations, of length n , whose cokernels lie in $\Omega(\mathcal{I})$. An important special case of Corollary 8.2 is when $\omega(\mathcal{I}) = \mathcal{I}^\perp$ and $\omega(\mathcal{J}) = \mathcal{J}^\perp$.

COROLLARY 8.3. *Let \mathcal{I} and \mathcal{J} be special precovering ideals of an exact category $(\mathcal{A}; \mathcal{E})$ that has enough injective morphisms. Then $(\mathcal{I}\mathcal{J})^\perp = \mathcal{J}^\perp \diamond \mathcal{I}^\perp$.*

Proof. By the Chain Rule, $\mathcal{J}^\perp \diamond \mathcal{I}^\perp$ is an $\mathcal{I}\mathcal{J}$ -syzygy ideal, so that $(\mathcal{J}^\perp \diamond \mathcal{I}^\perp) \diamond \mathcal{E}\text{-inj} = (\mathcal{I}\mathcal{J})^\perp$, by Theorem 6.4. By Proposition 4.3 and the fact that \mathcal{I}^\perp is an \mathcal{I} -syzygy ideal, the left-hand side of the equation is equal to $\mathcal{J}^\perp \diamond (\mathcal{I}^\perp \diamond \mathcal{E}\text{-inj}) = \mathcal{J}^\perp \diamond \mathcal{I}^\perp$. □

Collecting the observations of the previous two corollaries and their duals provides the centerpiece of our paper.

THEOREM 8.4 (Christensen’s Lemma). *Let $(\mathcal{A}; \mathcal{E})$ be an exact category with enough injective morphism and enough projective morphisms. The class of special precovering (respectively, preenveloping) ideals is closed under products $\mathcal{I}\mathcal{J}$ and extensions $\mathcal{I} \diamond \mathcal{J}$. Moreover, the bijective correspondence $\mathcal{I} \mapsto \mathcal{I}^\perp$ satisfies*

$$(\mathcal{I}\mathcal{J})^\perp = \mathcal{J}^\perp \diamond \mathcal{I}^\perp \quad \text{and} \quad (\mathcal{I} \diamond \mathcal{J})^\perp = \mathcal{J}^\perp \mathcal{I}^\perp.$$

Proof. By Corollary 8.2, the class of special precovering ideals is closed under products. The hypothesis allows us to invoke Salce’s Lemma (Theorem 6.3) to prove that the class of special preenveloping ideals are closed under extensions: if \mathcal{K}_1 and \mathcal{K}_2 are special preenveloping ideals, then $\mathcal{K}_1 = \mathcal{J}^\perp$ and $\mathcal{K}_2 = \mathcal{I}^\perp$ for some special precovering ideals \mathcal{J} and \mathcal{I} . By Corollary 8.2, the product ideal $\mathcal{I}\mathcal{J}$ is itself a special precovering ideal, so Salce’s Lemma implies that $(\mathcal{I}\mathcal{J})^\perp$ is a special preenveloping ideal. By Corollary 8.3, $(\mathcal{I}\mathcal{J})^\perp = \mathcal{J}^\perp \diamond \mathcal{I}^\perp = \mathcal{K}_1 \diamond \mathcal{K}_2$. Because the hypothesis of the theorem is self-dual, it follows that the class of special precovering ideals is closed under extensions, while that of the special preenveloping ones is closed under products. The first equation comes from Corollary 8.3, while the second is nothing more than its dual. \square

9. The phantom ideal

The phantom ideal Φ in $\mathbf{R}\text{-Mod}$ is an object-special precovering ideal, with a Φ -syzygy subcategory given by the category $\Omega(\Phi) = \mathbf{R}\text{-Pinj}$ of pure injective left R -modules [24, §6]. By Corollary 8.2, every finite power Φ^n of the phantom ideal is itself an object-special precovering ideal, with a Φ^n -syzygy subcategory given by $\Omega(\Phi^n) = (\mathbf{R}\text{-Pinj})^{*n}$. This is the additive category of modules U that possess a filtration of length n with pure injective factors. Proposition 7.3 then implies that $\text{Ob}[(\Phi^n)^\perp] = \text{add}[(\mathbf{R}\text{-Pinj})^{*n} \star \mathbf{R}\text{-Inj}]$.

Recall from the Introduction that a ring R is semiprimary if the Jacobson radical $J = J(R)$ is nilpotent, and R/J is semisimple artinian. The least number n for which $J^n = 0$ is called the *nilpotency index* of J .

THEOREM 9.1. *If R is a semiprimary ring with $J^n = 0$, then $\Phi^n = \langle \mathbf{R}\text{-Proj} \rangle$.*

Proof. We will prove that $\text{Ob}[(\Phi^n)^\perp] = \mathbf{R}\text{-Mod}$, by showing that every left R -module M has a filtration of length n whose factors are pure injective, and thus belongs to $(\mathbf{R}\text{-Pinj})^{*n}$. The conclusion $\Phi^n = \langle \mathbf{R}\text{-Proj} \rangle$ then follows. Indeed, consider the *Loewy series*

$$M \supseteq JM \supseteq J^2M \supseteq \dots \supseteq J^{n-1}M \supseteq J^nM = 0.$$

Each of the factors is semisimple, and therefore pure injective. This follows from the observation that if N is a semisimple R -module, then it may be considered as an R/J -module. As such, it is injective, and therefore pure injective. But the quotient map $R \rightarrow R/J$ is a ring epimorphism, so that the action of R on N yields a pure injective R -module, by [42, Theorem 5.5.3]. Another way to see that a semisimple module M over a semiprimary ring is pure injective is to note that it is of finite endlength [42, Corollary 4.4.24]. \square

An important special case of Theorem 9.1 is when the ring R is QF [39]. This means that the category of projective left R -modules coincides with the category of left injective R -modules. It is well known that this property is left–right symmetric and that every QF ring is semiprimary. If R is a QF ring, then the stable category of $\mathbf{R}\text{-Mod}$ is obtained as the quotient category of $\mathbf{R}\text{-Mod}$ modulo the ideal $\langle \mathbf{R}\text{-Proj} \rangle$ generated by the projective/injective modules. It is denoted by $\underline{\mathbf{R}\text{-Mod}}$ and has the structure of a triangulated category. The phantom ideal Φ in $\mathbf{R}\text{-Mod}$ contains $\langle \mathbf{R}\text{-Proj} \rangle$ and so induces an ideal, also denoted by Φ , in the stable category. It is obvious that, for a QF ring, the equation $\Phi^n = \langle \mathbf{R}\text{-Proj} \rangle$ holds in the module category $\mathbf{R}\text{-Mod}$ if and

only if $\Phi^n = 0$ in the stable category. The following proposition characterizes the nilpotency index of the phantom ideal in the stable category of modules over a QF ring.

PROPOSITION 9.2. *If R is a QF ring, then $\Phi^n = 0$ in the stable category $R\text{-}\underline{\text{Mod}}$ if and only if every left R -module is a direct summand of a module that possesses a filtration of length n with pure injective factors.*

Proof. The equation $\Phi^n = 0$ holds in the stable category if and only if $\Phi^n = \langle R\text{-Proj} \rangle$ in the module category $R\text{-Mod}$, which is equivalent to $R\text{-Mod} = \text{Ob}[(\Phi^n)^\perp] = \text{add}[(R\text{-Pinj})^{*n} \star R\text{-Inj}]$, by the discussion above. It is enough therefore to show that, for a QF ring, $(R\text{-Pinj})^{*n} \star R\text{-Inj} = (R\text{-Pinj})^{*n}$. But if a module M belongs to $(R\text{-Pinj})^{*n} \star R\text{-Inj}$, then there is a filtration of M

$$M = M_0 \supseteq M_1 \supseteq \cdots \supseteq M_n \supseteq M_{n+1} = 0$$

of length $n + 1$, all of whose factors are pure injective. The first factor M_0/M_1 is even injective, hence projective, so that $M = M_0/M_1 \oplus M_1$, and we obtain the filtration

$$M = M_0/M_1 \oplus M_1 \supseteq M_0/M_1 \oplus M_2 \supseteq \cdots \supseteq M_0/M_1 \oplus M_n \supseteq 0$$

of length n , all of whose factors are pure injective. □

If R is a QF ring, then the nilpotency index n of the Jacobson radical is a strict upper bound for the nilpotency index of the phantom ideal in the stable module category. We will give two proofs of this result. Both depend on the well-known fact that if R is a QF ring, then every left R -module M admits a direct sum decomposition $M = E \oplus M'$, where E is a projective/injective module and M' has no projective/injective summands. Furthermore, the Loewy length of M' is at most $n - 1$. For, the injective envelope of M' is part of the short exact sequence

$$0 \longrightarrow M' \longrightarrow E(M') \xrightarrow{p} \Omega^{-1}(M') \longrightarrow 0,$$

where the morphism $p : E(M') \rightarrow \Omega^{-1}(M')$ is the projective cover of the cosyzygy of M' . It follows that M' is a small submodule of its injective envelope $M' \subseteq JE(M')$, and hence that $J^{n-1}M' = 0$. The second proof of the next theorem is due to David Benson. It is a direct proof that does not rely on the present theory.

THEOREM 9.3. *If R is a QF ring with Jacobson radical J , then $J^n = 0$ implies that $\Phi^{n-1} = 0$ in the stable category $R\text{-}\underline{\text{Mod}}$.*

Proof. Given a left R -module M , with decomposition $M = E \oplus M'$ as above, we obtain a filtration

$$M \supseteq JM' \supseteq J^2M' \supseteq \cdots \supseteq J^{n-1}M' = 0,$$

of length at most $n - 1$. The first factor is the pure injective module $E \oplus M'/JM'$, while the others are semisimple. By Proposition 9.2, $\Phi^{n-1} = 0$ in the stable category $R\text{-}\underline{\text{Mod}}$.

For the second proof, consider a phantom morphism $\varphi : M \rightarrow N$ in $R\text{-Mod}$ such that N has no projective/injective summands. If $i : S \subseteq M$ is a simple submodule, then, because R is left artinian, the module S is finitely presented. The composition $\varphi i : S \rightarrow N$ then factors through a projective module P , which is also injective, so that we may take $P = E(S)$, the injective envelope of S . If φi were nonzero, then the image of φ would contain a submodule isomorphic to $E(S)$, contrary to the assumption on N . It follows that $\text{Ker}\varphi \supseteq \text{soc}(M)$ and that a composition of k phantoms

$$M_0 \xrightarrow{\varphi_1} M_1 \xrightarrow{\varphi_2} M_2 \xrightarrow{\varphi_3} \dots \xrightarrow{\varphi_k} M_k$$

between modules that have no projective/injective summands must contain the k th socle of M_0 in its kernel, whence $\Phi^{n-1} = 0$ on the stable category $R\text{-}\underline{\text{Mod}}$. \square

Because the nilpotency index of the Jacobson radical J of a group algebra $k[G]$ is bounded by the k -dimension $|G|$ of the algebra, Theorem 9.3 provides an upper bound on the nilpotency index of the stable phantom ideal that makes no reference to the ground field k . This answers a question [8, Question 5.6.3] of Benson and Gnacadja in the affirmative.

COROLLARY 9.4. *Let G be a finite group and k be a field. If Φ denotes the ideal of phantom morphisms in the stable category $k[G]\text{-}\underline{\text{Mod}}$ of modules over the group algebra $k[G]$, then $\Phi^{|G|-1} = 0$.*

The Jennings-Quillen Theorem [5, p. 87] may be used to obtain upper bounds for the nilpotency index of the Jacobson radical as in [14]. For example, if G is a regular p -group of rank r , this provides a phantom number of $(p - 1)r$, but if G is a cyclic p -group, then the nilpotency index of the Jacobson radical is $|G|$, because the group algebra $k[G]$ is uniserial, and therefore of finite representation type. Then every left $k[G]$ module is pure injective, so that Proposition 9.2 implies that $k[G]\text{-}\underline{\text{Mod}}$ is phantomless.

A module F belongs to the ideal Φ provided that $\text{Tor}_1^R(-, F) = 0$ or, equivalently, if it is flat. Denote by $\text{R-Flat} \subseteq \text{R-Mod}$ the subcategory of flat modules. The object ideal $\langle \text{R-Flat} \rangle$ of morphisms that factor through a flat module is contained in Φ and, because it is idempotent, we see that the filtration

$$\text{Hom} = \Phi^0 \supseteq \Phi \supseteq \Phi^2 \supseteq \dots \supseteq \Phi^n \supseteq \dots \supseteq \langle \text{R-Flat} \rangle$$

of finite powers of Φ is bounded below by $\langle \text{R-Flat} \rangle$. Recall that a module C is *cotorsion* if $\text{Ext}_R^1(F, C) = 0$ for every flat module F , and that [12] every module M has a flat cover $f : F(M) \rightarrow M$ whose kernel, denoted by $\Omega^b(M)$, is cotorsion. Denote by $\text{R-Cotor} \subseteq \text{R-Mod}$ the subcategory of cotorsion left R -modules. The category R-Cotor of cotorsion modules contains every pure injective module and is closed under extensions and direct summands, so that the comments in the first paragraph of this section imply that $\text{Ob}[(\Phi^n)^\perp] \subseteq \text{R-Cotor}$.

PROPOSITION 9.5. *If $\text{R-Cotor} \subseteq \text{Ob}[(\Phi^n)^\perp]$, then $\Phi^n = \langle \text{R-Flat} \rangle$.*

Proof. Let N be a module and consider the short exact sequence

$$0 \longrightarrow \Omega^b(N) \longrightarrow F(N) \xrightarrow{f} N \longrightarrow 0,$$

where $f : F(N) \rightarrow N$ is the flat cover of N , and the module $\Omega^b(N)$ is cotorsion. The hypothesis implies that $\Omega^b(N) \in \text{Ob}[(\Phi^n)^\perp]$. Because the morphism f belongs to Φ^n , it is an object-special Φ^n -precover of N : every morphism in Φ^n with codomain N factors through $F(N)$ and so belongs to $\langle \text{R-Flat} \rangle$. \square

The remainder of this section is devoted to developing a criterion sufficient for the condition $\Phi^{n+1} = \langle \text{R-Flat} \rangle$ to hold in R-Mod for a right coherent ring R .

LEMMA 9.6. *If the ring R is right coherent, then $\text{add}[(\text{R-Pinj})^{*n}]$ is invariant under Ω^b .*

Proof. Let us prove that every module U in $(\text{R-Pinj})^{*n}$ has a flat syzygy, not necessarily $\Omega^b(U)$, that also belongs to $(\text{R-Pinj})^{*n}$. Because the flat cover of a finite direct sum of modules is the direct sum of the respective flat covers [47, §1.4], this will imply that if M belongs to $\text{add}[(\text{R-Pinj})^{*n}]$, then so does the kernel $\Omega^b(M)$ of its flat cover. The proof proceeds by induction on n . The case $n = 1$ is the statement that the flat syzygy of a pure injective left R -module is itself pure injective, a result proved by Xu [47, Lemma 3.2.4].

If $U \in (\text{R-Pinj})^{*(n+1)}$, then there is a short exact sequence, shown at the bottom of the commutative diagram

$$\begin{array}{ccccccc}
 & & 0 & & 0 & & 0 \\
 & & \downarrow & & \downarrow & & \downarrow \\
 0 & \longrightarrow & \Omega^b(U_0) & \longrightarrow & K & \longrightarrow & \Omega^b(U_n) \longrightarrow 0 \\
 & & \downarrow & & \downarrow & & \downarrow \\
 0 & \longrightarrow & F(U_0) & \longrightarrow & F(U_0) \oplus F(U_n) & \longrightarrow & F(U_n) \longrightarrow 0 \\
 & & \downarrow & & \downarrow & & \downarrow \\
 0 & \longrightarrow & U_0 & \longrightarrow & U & \longrightarrow & U_n \longrightarrow 0 \\
 & & \downarrow & & \downarrow & & \downarrow \\
 & & 0 & & 0 & & 0
 \end{array}$$

where U_0 is pure injective, U_n belongs to $(\text{R-Pinj})^{*n}$, and all the rows and columns are exact. The left and right columns are given by the flat covers of U_0 and U_n , respectively. Because U_0 is pure injective, it is cotorsion, so that the flat cover of U_n lifts to U , which yields, as in the Horseshoe Lemma [5, Lemma 2.5.1], a flat precover of U in the middle column. By the case $n = 1$, the flat syzygy $\Omega^b(U_0)$ is pure injective. By the induction hypothesis, the flat syzygy $\Omega^b(U_n)$ belongs to $(\text{R-Pinj})^{*n}$. Therefore, K belongs to $(\text{R-Pinj})^{*(n+1)}$. \square

THEOREM 9.7. *Suppose that R is right coherent and let C be a cotorsion left R -module with a coresolution*

$$0 \longrightarrow C \xrightarrow{c} I_0 \longrightarrow I_1 \longrightarrow \cdots \longrightarrow I_n \longrightarrow 0$$

in $R\text{-Mod}$ with each I_k pure injective. Then $C \in \text{add}[(\text{R-Pinj})^{(n+1)}]$.*

Proof. The proof proceeds by induction on n . The case $n = 0$ is a tautology. To prove the induction step, consider the commutative diagram

$$\begin{array}{ccccccc}
 & & & 0 & & 0 & \\
 & & & \downarrow & & \downarrow & \\
 & & & \Omega^b(C') & \xlongequal{\quad} & \Omega^b(C') & \\
 & & & \downarrow & & \downarrow & \\
 0 & \longrightarrow & C & \longrightarrow & U & \longrightarrow & F(C') \longrightarrow 0 \\
 & & \parallel & & \downarrow & & \downarrow & \\
 0 & \longrightarrow & C & \xrightarrow{c} & I_0 & \longrightarrow & C' \longrightarrow 0 \\
 & & & & \downarrow & & \downarrow & \\
 & & & & 0 & & 0 &
 \end{array}$$

where the bottom row is the short exact sequence that begins the given coresolution, and the rest of the diagram is obtained by pullback along the cokernel of c and the flat cover of C' . Both C and I_0 are cotorsion, so that C' is also a cotorsion module with a coresolution by pure injective modules of properly shorter length. The induction hypothesis therefore applies and we may assume that C' belongs to $\text{add}[(\mathbf{R}\text{-Pinj})^{*n}]$. By the previous lemma, so does the flat syzygy $\Omega^b(C')$. Because C is cotorsion, the flat cover of C' lifts to I_0 and causes the middle row of the diagram to split. It follows that C is a direct summand of U .

Now $\Omega^b(C')$ belongs to $\text{add}[(\mathbf{R}\text{-Pinj})^{*n}]$, so there exists a module K such that $\Omega^b(C') \oplus K \in (\mathbf{R}\text{-Pinj})^{*n}$. The module $U \oplus K$ is an extension of the pure injective module I_0 by $\Omega^b(C') \oplus K$, so that $U \oplus K$ belongs to $(\mathbf{R}\text{-Pinj})^{*(n+1)}$. Consequently, $C \in \text{add}[(\mathbf{R}\text{-Pinj})^{*(n+1)}]$. \square

Theorem 9.7 and Proposition 9.5 imply the following corollary.

COROLLARY 9.8. *Let R be a right coherent ring such that every cotorsion left R -module C has a coresolution*

$$0 \longrightarrow C \longrightarrow I_0 \longrightarrow I_1 \longrightarrow \cdots \longrightarrow I_n \longrightarrow 0$$

with each I_k pure injective. Then $\Phi^{n+1} = \langle \mathbf{R}\text{-Flat} \rangle$.

A ring R is said to be of left *pure global dimension* at most n if every left R -module has a pure injective pure coresolution of length at most n . Such a ring clearly satisfies the hypothesis of Corollary 9.8. This yields the following generalization of a result of Benson and Gnacadja [8], which asserts that, for a group algebra $k[G]$ of pure global dimension n , the finite power Φ^{n+1} of the phantom ideal is the object ideal of morphisms that factor through a projective left R -module.

COROLLARY 9.9. *If R is a right coherent ring of left pure global dimension at most n , then $\Phi^{n+1} = \langle R\text{-Flat} \rangle$.*

Similarly, if every left R -module has an injective coresolution of length at most n , then the hypothesis of Corollary 9.8 is satisfied.

COROLLARY 9.10. *If R is a right coherent ring of homological dimension at most n , then $\Phi^{n+1} = \langle R\text{-Flat} \rangle$.*

A ring R is of *flat global dimension* at most n if every left R -module has a flat resolution of length at most n . Then every cotorsion left R -module has injective dimension at most n , so that the hypothesis of Theorem 9.7 is satisfied and $\Phi^{n+1} = \langle R\text{-Flat} \rangle$. To see why every left cotorsion module C has injective dimension at most n , consider a flat resolution of $F_* \rightarrow M$

$$0 \longrightarrow F_n \longrightarrow \cdots \longrightarrow F_1 \longrightarrow F_0 \longrightarrow M \longrightarrow 0,$$

of length n , of an arbitrary left R -module M . This resolution is $\text{Hom}(-, C)$ -acyclic [29, Proposition III.1.2A] so that $\text{Ext}^k(M, C)$ is given by the homology of $\text{Hom}(F_*, C)$ at $\text{Hom}(F_k, C)$. In particular, $\text{Ext}^{n+1}(M, C) = 0$. Since this is true for every left R -module M , it follows from standard homological arguments that C has a coresolution by injective modules of length at most n , and the hypothesis of Corollary 9.8 is again satisfied.

COROLLARY 9.11. *If R is a right coherent ring of flat global dimension at most n , then $\Phi^{n+1} = \langle R\text{-Flat} \rangle$.*

For example, if a ring R is right semihereditary, then it is right coherent and of flat global dimension at most 1 so that $\Phi^2 = \langle R\text{-Flat} \rangle$.

10. Wakamatsu's Lemma

Theorem 8.4 implies that in the bijective correspondence $\mathcal{I} \mapsto \mathcal{I}^\perp$ given by Salce's Lemma (Theorem 6.3), as well as its inverse $\mathcal{K} \mapsto {}^\perp\mathcal{K}$, idempotent ideals $\mathcal{I}^2 = \mathcal{I}$ correspond to ideals closed under ME-extensions $\mathcal{K} \diamond \mathcal{K} = \mathcal{K}$. These two properties of an ideal are familiar from the classical theory because if $(\mathcal{F}, \mathcal{C})$ is a complete cotorsion pair, then both ideals in the complete ideal cotorsion pair $(\langle \mathcal{F} \rangle, \langle \mathcal{C} \rangle)$ (see [24, Theorem 28]) are idempotent and closed under ME-extensions. They are idempotent, because they are object ideals; they are closed under ME-extensions, because the underlying subcategories of objects are closed under extensions. In this section, we take up the study of ideals having these properties, but not with the usual assumption that they be special precovering, but, rather, covering. None of the results in this section require the existence of enough injective or projective morphisms.

Let \mathcal{I} be an ideal of an exact category $(\mathcal{A}; \mathcal{E})$ and A be an object of \mathcal{A} . An \mathcal{I} -precover $i : C \rightarrow A$ of A is an \mathcal{I} -cover if every endomorphism $f : C \rightarrow C$ that makes the diagram

$$\begin{array}{ccc}
 & & C \\
 & \swarrow f & \downarrow i \\
 C & \xrightarrow{i} & A
 \end{array}$$

commute is an automorphism. Recall that an \mathcal{I} -precover is necessarily a deflation. The notion of an \mathcal{I} -envelope is defined dually. In what follows, we state the results in terms of covers, rather than envelopes, leaving the formulations and proofs of the dual results to the interested reader.

If $i : C \rightarrow A$ is an \mathcal{I} -cover and $i' : C' \rightarrow A$ is an \mathcal{I} -precover, then there is a morphism from $c : C \rightarrow C'$ over A that induces a morphism k on the kernels, and therefore an ME-conflation of arrows

$$\begin{array}{ccccccc}
 \Xi : & K & \longrightarrow & C & \xrightarrow{i} & A & \\
 & \downarrow \xi & & \downarrow k & & \downarrow c & \parallel \\
 & & & & & & \\
 \Xi' : & K' & \longrightarrow & C' & \xrightarrow{i'} & A &
 \end{array}$$

The condition that i be an \mathcal{I} -cover implies the existence of a retraction $\sigma : \Xi' \rightarrow \Xi$ of ξ , which implies that the conflation Ξ is a direct summand of Ξ' . In particular, both of the morphisms $c : C \rightarrow C'$ and $k : K \rightarrow K'$ have retractions. This will be used in the proof of the following lemma, which is the main result of this section.

LEMMA 10.1. *Let \mathcal{I} be an ideal, closed under ME-extensions, in an exact category $(\mathcal{A}; \mathcal{E})$. If $A \in \mathcal{A}$ and $i : C \rightarrow A$ is the \mathcal{I} -cover of A , then the kernel K of i belongs to $\text{Ob}(\mathcal{I}^\perp)$.*

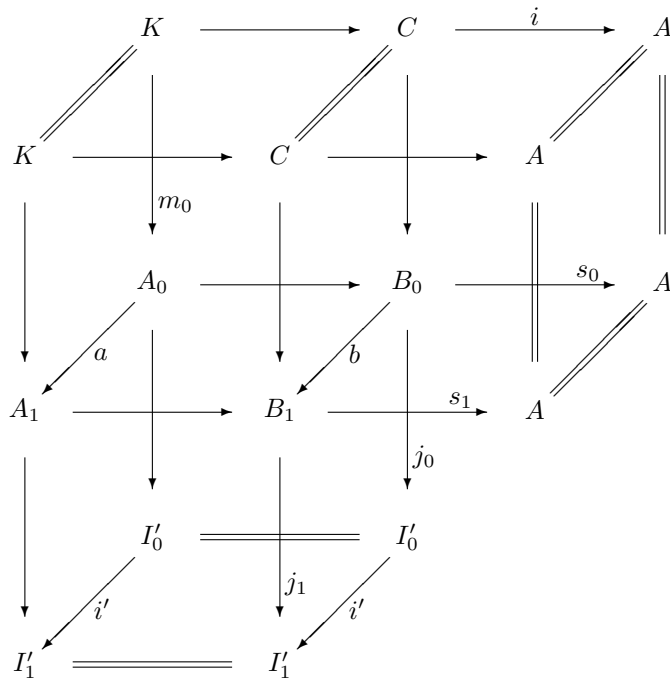
Proof. It must be shown that $\text{Ext}(i', K) = 0$ for every morphism $i' : I'_0 \rightarrow I'_1$ in \mathcal{I} . Equivalently, every ME-conflation $\xi : 1_K \xrightarrow{m} a \rightarrow i'$ is null homotopic. This is depicted by the diagram

$$\begin{array}{ccccc}
 K & \xrightarrow{m_0} & A_0 & \longrightarrow & I'_0 \\
 \downarrow 1_K & & \downarrow a & & \downarrow i' \\
 K & \longrightarrow & A_1 & \longrightarrow & I'_1
 \end{array}$$

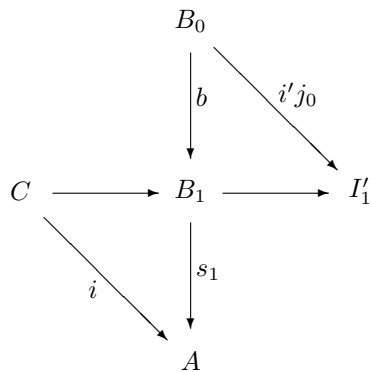
We will use the hypothesis that $i : C \rightarrow A$ is an \mathcal{I} -cover to prove that $m_0 : K \rightarrow A_0$ is a split inflation. Let us take the pushout of ξ along the ME-conflation $1_K \rightarrow 1_C \xrightarrow{i} 1_A$ to obtain the diagram

$$\begin{array}{ccccc}
 1_K & \longrightarrow & 1_C & \xrightarrow{i} & 1_A \\
 \downarrow m & & \downarrow & & \parallel \\
 a & \longrightarrow & b & \xrightarrow{s} & 1_A \\
 \downarrow & & \downarrow j & & \\
 i' & \xlongequal{\quad} & i' & &
 \end{array}$$

in $\text{Arr}(\mathcal{A})$. By Theorem 3.2, all the rows and columns of this diagram are ME-conflations. Regarded as a diagram in \mathcal{A} , it is given by



If we can show that $s_0 : B_0 \rightarrow A$ belongs to \mathcal{I} , then the properties of the \mathcal{I} -cover $i : C \rightarrow A$ will ensure that the inflation $m_0 : K \rightarrow A_0$ has a retraction that yields a homotopy of ξ . Let us factor s_0 as $s_0 = s_1 b$ and extract from the above diagram the commutative diagram



where the composition of the middle column is given by $s_0 = s_1 b$ and the middle row is the conflation that appears in the front middle column of the diagram above. Now i and $i' j_0$ both belong to \mathcal{I} , which is closed under ME-extensions, so that Lemma 4.1 implies that $s_0 \in \mathcal{I}$, as required. \square

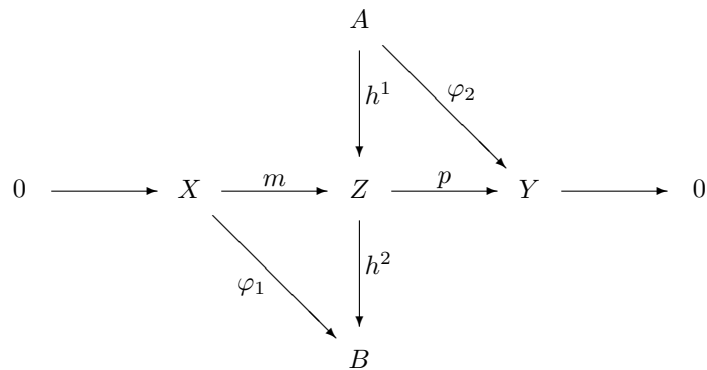
DEFINITION 10.2. An ideal \mathcal{I} is covering if every object A in \mathcal{A} has an \mathcal{I} -cover.

If \mathcal{I} is a covering ideal in an exact category $(\mathcal{A}; \mathcal{E})$, it is not known, even for the phantom ideal Φ in R-Mod , if \mathcal{I}^2 is a covering ideal. The next result, whose proof is immediate from the

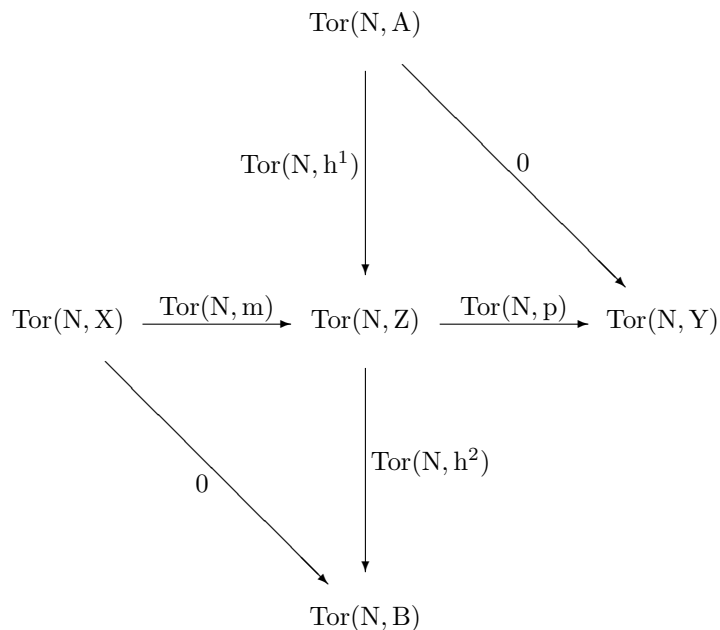
previous lemma, is an ideal version of Wakamatsu’s Lemma [46]. The present proof subsumes the proof of the classical Wakamatsu’s Lemma in the same way that the proof of Theorem 6.3 encompassed the proof of the classical version of Salce’s Lemma.

THEOREM 10.3 (Wakamatsu’s Lemma). *Every covering ideal \mathcal{I} , closed under ME-extensions, is an object-special precovering ideal.*

EXAMPLE 10.4. The phantom ideal Φ of $R\text{-Mod}$ is covering by [31, Theorem 7]. That it is closed under ME-extensions follows from the fact that it is right Tor-orthogonal to the category of all right R -modules. Precisely, let h be a morphism in the extension ideal $\Phi \diamond \Phi$. By Lemma 4.1, the morphism h may be expressed as a composition $h = h^2h^1$ as shown in the commutative diagram



where φ_1 and φ_2 are phantom morphisms and the middle row is exact. Let $N = N_R$ be a right R -module and apply the covariant functor $\text{Tor}_1(N, -)$ to the diagram above to obtain the commutative diagram



of abelian groups, whose middle row is exact. As in the conclusion of the proof of Theorem 5.3, $\text{Tor}(N, h) = \text{Tor}(N, h^2)\text{Tor}(N, h^1) = 0$, for every N_R , which implies that h is a phantom morphism. One concludes from Wakamatsu’s Lemma the (known) fact that Φ is an object-special precovering ideal.

Let us now turn our attention to idempotent ideals. If \mathcal{I} and \mathcal{J} are ideals, then every morphism in the product ideal is of the form $f = \sum_k i_k j_k : A \rightarrow B$, where each $j_k : A \rightarrow X_k$ belongs to \mathcal{J} and each $i_k : X_k \rightarrow B$ belongs to \mathcal{I} . If \mathcal{I} is precovering, then every i_k factors through an \mathcal{I} -precover $i_B : X \rightarrow B$, $i_k = i_B g_k$, where $g_k : X_k \rightarrow X$. The morphism $f = \sum_k i_B g_k j_k = i_B (\sum_k g_k j_k)$ is therefore expressible as a composition of a morphism i_B in \mathcal{I} and a morphism in \mathcal{J} . The next result is a kind of dual to Wakamatsu’s Lemma, because its subject are the idempotent covering ideals, rather than covering ideals closed under ME-extensions.

PROPOSITION 10.5. *An idempotent covering ideal is an object ideal.*

Proof. Let \mathcal{I} be an idempotent covering ideal and suppose that $i : C \rightarrow A$ is an \mathcal{I} -cover of an object A . The foregoing comments imply that we may express i as a composition $i = i_1 i_2$ of morphisms in \mathcal{I} ,

$$\begin{array}{ccc}
 C & \xrightarrow{i} & A \\
 \downarrow i_2 & & \parallel \\
 B & \xrightarrow{i_1} & A \\
 \downarrow f & & \parallel \\
 C & \xrightarrow{i} & A
 \end{array}$$

Because $i_1 : B \rightarrow A$ belongs to \mathcal{I} , it will factor as shown above, $i_1 = i f$. Because $i : C \rightarrow A$ is an \mathcal{I} -cover, the endomorphism $f i_2 : C \rightarrow C$ is an invertible morphism in \mathcal{I} . It follows that $1_C \in \mathcal{I}$, and therefore that every morphism in \mathcal{I} with codomain A factors through the object $C \in \text{Ob}(\mathcal{I})$. □

A ring R is called *phantomless* if the phantom ideal is an object ideal, $\Phi = \langle \text{R-Flat} \rangle$.

PROPOSITION 10.6. *A ring R is phantomless if and only if the phantom ideal is idempotent. This is equivalent to $\text{R-Cotor} \subseteq \text{Ob}(\Phi^\perp)$.*

Proof. The first equivalence follows from the fact [31, Theorem 7] that Φ is a covering ideal and Proposition 10.5. The second statement follows from Proposition 9.5 and the definition of a cotorsion module. □

PROPOSITION 10.7. *A special (respectively, object-special) precovering ideal \mathcal{I} is idempotent if and only if some \mathcal{I} -syzygy ideal (respectively, subcategory) is closed under ME-extensions (respectively, extensions).*

Proof. If \mathcal{I} is idempotent, then $\omega(\mathcal{I}) = \mathcal{I}^\perp$ is closed under ME-extensions, by Corollary 5.5. Conversely, suppose that some \mathcal{I} -syzygy ideal $\omega(\mathcal{I})$ is closed under ME-extensions. By Corollary 8.2, $\omega(\mathcal{I}^2) = \omega(\mathcal{I}) \diamond \omega(\mathcal{I}) = \omega(\mathcal{I})$. Let A be an object of \mathcal{A} and consider a special \mathcal{I}^2 -precover $i_1 : C_1 \rightarrow A$ of A with \mathcal{I}^2 -syzygy $\omega : W_0 \rightarrow W_1$ in $\omega(\mathcal{I}^2)$ as shown in

$$\begin{array}{ccccc} W_0 & \longrightarrow & C_0 & \longrightarrow & A \\ \downarrow \omega & & \downarrow & & \parallel \\ W_1 & \longrightarrow & C_1 & \xrightarrow{i_1} & A \end{array}$$

Then $i_1 \in \mathcal{I}^2 \subseteq \mathcal{I}$ and $\omega \in \omega(\mathcal{I}^2) \subseteq \omega(\mathcal{I})$, so that $i_1 : C_1 \rightarrow A$ is a special \mathcal{I} -precover. It follows that every morphism in \mathcal{I} with codomain A factors through i_1 and therefore belongs to \mathcal{I}^2 . Thus $\mathcal{I} \subseteq \mathcal{I}^2$.

If \mathcal{I} is an idempotent object-special precovering ideal, then \mathcal{I}^\perp is closed under ME-extensions. The \mathcal{I} -syzygy subcategory $\Omega(\mathcal{I}) = \text{Ob}(\mathcal{I}^\perp)$ is then closed under extensions, because, as in the proof of Theorem 4.4,

$$\text{Ob}(\mathcal{I}^\perp) \star \text{Ob}(\mathcal{I}^\perp) \subseteq \text{Ob}(\mathcal{I}^\perp \diamond \mathcal{I}^\perp) = \text{Ob}(\mathcal{I}^\perp).$$

Suppose, on the other hand, that some \mathcal{I} -syzygy subcategory $\Omega(\mathcal{I})$ is closed under extensions, $\Omega(\mathcal{I}) \star \Omega(\mathcal{I}) \subseteq \Omega(\mathcal{I})$. By Corollary 8.2, the subcategory $\Omega(\mathcal{I}) \star \Omega(\mathcal{I}) = \Omega(\mathcal{I}^2)$ is an \mathcal{I}^2 -syzygy subcategory. If A is an object of \mathcal{A} , and $i : C \rightarrow A$ is an object-special \mathcal{I}^2 -precover

$$\Omega_{\mathcal{I}^2}(A) \longrightarrow C \xrightarrow{i} A,$$

whose kernel lies in $\Omega(\mathcal{I}^2) \subseteq \Omega(\mathcal{I})$, then, because $i \in \mathcal{I}$, the morphism is an object-special \mathcal{I} -precover. As above, $\mathcal{I} \subseteq \mathcal{I}^2$ and \mathcal{I} is idempotent. □

Every pure injective module is cotorsion and the subcategory of cotorsion modules is closed under extension. Proposition 7.3 thus yields the inclusions $\text{R-Pinj} \subseteq \text{Ob}(\Phi^\perp) \subseteq \text{R-Cotor}$. A ring R is called a *Xu ring* if the equality $\text{R-Pinj} = \text{R-Cotor}$ holds. In that case, the Φ -syzygy subcategory R-Pinj is closed under extensions, so that Proposition 10.7 implies that Φ is idempotent and therefore that the ring R is phantomless. Xu rings have been characterized in [47, Theorem 3.5.1] as follows. We offer a proof using the present theory.

PROPOSITION 10.8 (Xu). *Let R be an associative ring with identity. Every cotorsion left R -module is pure injective if and only if the subcategory R-Pinj of pure injective left R -modules is closed under extensions.*

Proof. If every cotorsion module is pure injective, then it is immediate that the subcategory R-Pinj is closed under extensions. Conversely, if R-Pinj is closed under extensions, then R is phantomless and $\text{Ob}(\Phi^\perp) = \text{add}(\text{R-Pinj} \star \text{R-Inj}) = \text{R-Pinj}$, by Proposition 7.3. By Proposition 10.6, every cotorsion module belongs to $\text{Ob}(\Phi^\perp)$. □

In the sequel to this article, we will develop a theory to prove the dual of this proposition.

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