



# The Ohio State University Pre-Trip Worksheet (eTravel System)

- This worksheet is an optional tool that may be used to help organize a traveler's pre-trip planning and subsequent entry into the eTravel System.
- Additional details/instructions may be included in the free form field on page 2.

## TRAVELER INFORMATION

Traveler Name:				Travel Type (as applicable):	<input type="checkbox"/> Group	<input type="checkbox"/> Blanket
Affiliation:	<input type="checkbox"/> Faculty/Staff	Employee ID:	Vendor ID:			
	<input type="checkbox"/> Student <u>or</u> <input type="checkbox"/> Non-University	Email:			Phone:	

## BUSINESS PURPOSE

Funding Source (optional):	
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## TRAVEL LOCATIONS (see page 2 to add additional date/destination detail)

Departure Date/Time:			Return Date/Time:		
Departure City/State/Country:					
Destination City/State/Country:	Destination 1				
	Destination 2				

## ESTIMATED COST DETAIL (see page 2 to add additional cost detail)

Transportation (Air)	\$	Other	\$
Transportation (Other)	\$	Other	\$
Meals	\$	Third Party Payment	\$
Lodging	\$	<small>NOTE: Third Party Payment amount should be entered as a negative in order to be deducted from total estimated cost.</small>	
Registration	\$	<b>Total Estimated Cost</b>	
		<b>Trip Maximum (if applicable)</b>	

## TRAVEL CHARTFIELD DETAIL (see page 2 to add additional chartfield detail)

BU GL	Org	Fund	Account	Project	Program	UserDefined	Max Amt	Percent	Est Amt
							\$	%	\$
							\$	%	\$

## PRE-TRIP PAYMENTS TO BE PROCESSED IN THE eTRAVEL SYSTEM (see page 2 to add additional pre-trip payment detail)

<input type="checkbox"/> *Prepaid Airfare										
\$	Agency Name:				Record Locator:	(optional)				
	Ticket Name:									
<input type="checkbox"/> Registration Fee (eTravel System Entry Instructions: Enter details shown below in the Payment Request)										
\$	Vendor ID:									
<input type="checkbox"/> Mail check	Payee Name (check issued to):									
<input type="checkbox"/> Hold Check	Payee Mailing Address:									
<input type="checkbox"/> Cash Advance (eTravel System Entry Instructions: Enter details shown below in the Payment Request)										
\$	Note: Traveler must sign the Cash Advance Form generated in the eTravel System prior to receiving cash advance.									
<b>Eligibility Criteria:</b>	<input type="checkbox"/> Student Traveler				<input type="checkbox"/> Faculty/Staff International Travel					
	<input type="checkbox"/> Faculty/Staff Student Group Advisor				<input type="checkbox"/> Eligibility Exception (Dean/VP approval)					

## APPROVAL (optional – this section should be used as deemed necessary by the using department)

Approval Signature:			Date:
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**ADDITIONAL DETAILS / INSTRUCTIONS** (optional)